Series 87,700 (1-087-7XX)

Mounting Face: NEMA 182TC 184TC, 213TC, 215TC, 254TC, 254UC, 256TC and 256UC Double C. Face Counter

256UC Double C-Face Coupler

8.5" AK, 7.25" AJ



Static Torque: 6 through 105 lb-ft

Enclosure Material:

Aluminum Housing, Cast Iron Endplate

Release Type: Side Lever, Maintained with

automatic reset

Enclosure Protection: IP 23, 54 & 55 (formerly referred to by Stearns as NEMA 2, 4 & 4X BISSC

Certified, respectively).

Installation and Service Instructions: P/N 8-078-927-27 *Rev. B & C*

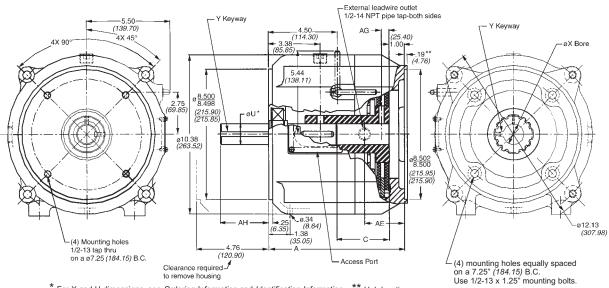
Parts List: P/N 8-078-917-57 *Rev. B* P/N 8-078-917-67 *Rev. C*

Modifications: Pages 51-60

Note: 87,700 Series mounts between C-Face motor and reducer. Do not apply overhung load to brake output shaft.

Modification required for vertical above mounting. For vertical below, modification required on 50-105 lb-ft. See SAB Modifications for list price adders.

- · ABS Type Approval Certified
- Spring-Set Electrically Released
- Self-Adjusting Design
- Maximum Speed: Horizontal 4000 rpm Vertical 3600 rpm
- Certified: CSA File LR-6254



* For X and U dimensions, see Ordering Information and Identification Information. ** Hub location. Dimensions for estimating only. For installation purposes request certified prints.

Dimensional Data/Unit Pricing (Discount Symbol E2)

Nominal Static Torque	Enclosure	Basic I	Model Num	ber and List F	_	imensions ensions in			Wt. lbs	
lb-ft (Nm)		AC	AC List Price*	DC	DC List Price*	А	AE	AG	С	(kg)**
	IP 23	1-087-711-0X	\$2,375.00	1-087-715-0X	\$2,945.00					
10 (14)	IP 54	1-087-712-0X	2,925.00	1-087-716-0X	3,495.00	8.38 (212.72)	2.12 (53.93)	.19 (4.83)	2.81 (71.44)	66 (30.0)
(,,,	IP 55	1-087-712-BX	3,180.00	1-087-716-BX	3,750.00	(2,2.,2)	(00.00)	(1.00)	(,,,,,	(00.0)
	IP 23	1-087-721-0X	2,375.00	1-087-725-0X	2,945.00					
15 (20)	IP 54	1-087-722-0X	2,975.00	1-087-726-0X	3,545.00	8.38 (212.72)	2.12 (53.93)	.19 (4.83)	2.81 (71.44)	66 (30.0)
(20)	IP 55	1-087-722-BX	3,230.00	1-087-726-BX	3,800.00	(272.72)	(00.00)	(1.00)	(,,,,,	(00.0)
	IP 23	1-087-731-0X	2,450.00	1-087-735-0X	3,020.00					
25 (34)	IP 54	1-087-732-0X	3,050.00	1-087-736-0X	3,620.00	8.38 (212.72)	2.12 (53.93)	.19 (4.83)	2.81 (71.44)	66 (30.0)
(01)	IP 55	1-087-732-BX	3,305.00	1-087-736-BX	3,875.00	(2,2.,2)	(00.00)	(1.00)	(,,,,,,	(00.0)
	IP 23	1-087-741-0X	2,600.00	1-087-745-0X	3,170.00					
35 (47)	IP 54	1-087-742-0X	3,200.00	1-087-746-0X	3,970.00	8.38 (212.72)	2.12 (53.93)	.19 (4.83)	2.81 (71.44)	66 (30.0)
(")	IP 55	1-087-742-BX	3,455.00	1-087-746-BX	4,025.00	(2,2.,2)	(00.00)	(1.00)	(,,,,,,	(00.0)
	IP 23	1-087-751-0X	2,750.00	1-087-755-0X	3,320.00					
50 (68)	IP 54	1-087-752-0X	3,350.00	1-087-756-0X	3,920.00	8.88 (225.42)	2.62 (66.68)	.44 (11.18)	3.31 (84.14)	73 (33.0)
(00)	IP 55	1-087-752-BX	3,605.00	1-087-756-BX	6,875.00	(220.42)	(00.00)	(11.10)	(04.14)	(55.0)
	IP 23	1-087-761-0X	2,795.00	1-087-765-0X	3,365.00					
75 (102)	IP 54	1-087-762-0X	3,395.00	1-087-766-0X	3,965.00	8.88 (225.42)	2.62 (66.68)	.44 (11.18)	3.31 (84.14)	73 (33.0)
(102)	IP 55	1-087-762-BX	3,650.00	1-087-766-BX	4,220.00	(220.72)	(00.00)	(11.10)	(01.11)	(00.0)
	IP 23	1-087-781-0X	3,100.00	1-087-785-0X	3,670.00					
105 (142)	IP 54	1-087-782-0X	3,500.00	1-087-786-0X	4,070.00	9.38 (238.12)	3.12 (79.38)	1.00 (25.40)	3.81 (96.84)	80 (36.0)
(, , , , ,	IP 55	1-087-782-BX	3,755.00	1-087-786-BX	4,325.00	(200.72)	(. 5.00)	(20.70)	(55.01)	(55.0)

^{*} X in 9th digit designates hub bore and shaft size.

Specifications

Nominal Static Torque	Friction	riction Size Cycle Rate①		Thermal Capacity②	Inertia (Wk²)
lb-ft (Nm)	Discs	0.20	cycles/ min	hp-sec/min (watts)	lb-ft ² (kgm ² x 10 ⁻⁴)
10 <i>(14)</i>	1	5	30	17.5 (249)	.078 (32.76)
15 (20)	1	6	25	17.5 (249)	.078 (32.76)
25 (34)	1	6	25	17.5 (249)	.078 (32.76)
35 (47)	1	8	20	17.5 (249)	.078 (32.76)
50 (68)	2	6	25	17.5 (249)	.108 (45.36)
75 (102)	2	8	20	17.5 (249)	.108 (45.36)
105 (142)	3	8	20	17.5 (249)	.145 (60.90)

Maximum solenoid cycle rate is based on ambient temperature of 72°F (22°C) with 50% duty cycle. Does not relate to brake cycle rate (see Thermal Capacity).

Brake set and release times in milliseconds, when brake and motor are switched separately (for T1/T2 definitions, see page 98):

Static Torque Coil Size 10, 15, 25, 50 5 & 6		T1	T2
10, 15, 25, 50	5 & 6	42	20
35, 75, 105	8	48	20

Current Ratings (amperes)

Coil	AC Current	Voltage: 60 Hz						Voltag	e: 50 Hz	2	Voltage: DC					
Size		115	200	230	400	460	575	110	220	380	24	95	115	230		
5	Inrush Holding	7.5 .5	4.3 .3	3.7 .2	2.2 .1	1.9 .1	1.5 .09	5.4 .3	4.0 .25	1.9 .1	38.0 .5	8.4 .1	5.6 .08	3.2 .04		
6	Inrush Holding	13.0 .6	7.5 .4	6.5 .3	3.7 .2	3.2 .2	2.6 .1	9.4 .5	5.6 .28	3.2	42.8 .6	11.7 .2	8.5 .1	3.7 .06		
8	Inrush Holding	17.6 1.2	10.3 .7	8.8 .6	5.0 .3	4.2 .3	3.5 .24	15.4 .1	7.7 .5	4.2	43.1 .8	11.4 .2	9.3 .2	4.6 .09		

Ordering and Identification Information

The following example and tables provide information for selecting the appropriate three-letter suffix when ordering a Stearns Brake.

Example of a complete part number:

Hub Bore, Shaft and Keyway Sizes

9th Digit		Dimensions in Inches (Dimensions in Millimeters)												
Number	Bore Dia. (X)	Keyway*	Shaft Dia. (U)	Keyway*	Shaft Length (AH)									
	<u>1.125</u> 1.126	.25 x .12	<u>1.125</u> 1.124	.25 x .12	2.62									
1	$\left(\frac{28.575}{28.600}\right)$	(6.35 x 3.18)	$\left(\frac{28.575}{28.550}\right)$	(6.35 x 3.18)	(66.68)									
	<u>1.375</u> 1.376	.31 x .16	<u>1.375</u> 1.374	.31 x .16	3.12									
3	$\left(\frac{34.925}{34.950}\right)$	(7.94 x 3.97)	$\left(\frac{34.905}{34.950}\right)$	(7.94 x 3.97)	(79.38)									
	<u>1.625</u> 1.626	.38 x .19	<u>1.625</u> 1.624	.38 x .19	3.75									
5	$\left(\frac{41.275}{41.300}\right)$	(9.52 x 4.76)	$\left(\frac{41.275}{41.250}\right)$	(9.52 x 4.76)	(95.25)									

For sizes other than those shown, contact factory. No motor frame adapters or foot mounting kit available.

Standard AC Voltage Ratings

Character	Voltage	Hz
В	115	60
D	110	50
Е	200	60
F	230 190	60 50
Н	220	50
L	460 380	60 50
М	415	50
N	575	60
0	110/220	50
Р	115/230	60
Q	230/460 230	60 50
R	200/400	60

Direct Current

Character	Voltage
T	12
U	24
V	36
W	48
X	95
Y	115
Z	230

Consult factory if other DC voltage is needed

Modifications are available- see SAB Modification Section

② Thermal capacity rating is based on ambient temperature of 72°F (22°C), stop time of one second or less, with no heat absorbed from motor. Derate thermal capacity by 25% for vertical mounting. Refer to Selection Procedure Section.

^{*}Keyseats made to ANSI B17.1 standard.

NOTE: For overhauling/high inertia loads, to stop in a specified time/distance, or for brakes combined with variable frequency drives, please refer to Application Engineering Section.

Stearns Solenoid Actuated Brakes can be easily selected from Table 1 and 2.

Given motor data:

- 1. Horsepower (hp)
- 2. Speed (RPM)
- 3. NEMA C-face frame size

Determine:

- 1. Static torque rating of the brake (lb-ft)
- 2. Brake series

Step 1 – Given the motor horsepower and speed, select the brake torque from Table 1. Torque in table 1 is calculated using formula:

$$T_S = \frac{5,252 \times P}{N} \times SF$$

Where, T_S = Static torque, lb-ft

P = Motor horsepower, hp

N = Motor full load speed, rpm

SF = Service Factor

5.252 = constant

Example: Given a 5 hp, 1800 RPM motor, the selected brake is 20 or 25 lb-ft.

Step 2 - Given the NEMA C-face motor frame size, select the brake series from Table 2.

Example: Given the 5 hp, 1800 RPM motor in Step 1 with a NEMA 184TC frame, Series 87,000; 87,300 or 87,700 Brakes can be selected to mount directly to the motor.

Table 1 - Torque Selection

In this table, brake torque ratings are no less than 140% of the motor full load torque.

		105 105 75 50 50 25 25											
Motor hp	700	900	1200	1500	1800	3000	3600						
			Static Torqu	e Rating of	Brake (lb-ft)							
1/6 1/4 1/3 1/2 3/4	3 6 6	3 3 6	3 3 3 6 3		1.5 1.5 3	0.75 1.5 1.5	0.5 0.75 1.5						
1 1-1/2 2 3 5	20 25 35	15 10 20 15 25 20		10 10 15	10 10 15	6 6 10							
7-1/2 10 15 20 25	105 105 175 230 330												
30 40 50 60 75	330 440 550 750 1000	330 330 440 500 750	230 330 330 440 500	175 230 330 330 440	125 175 230 330 330	75 105 *	75 105 *						
100 125 150 200 250	_ _ _ _ _	1000 1000 — — —	750 1000 1000 — —	500 750 750 1000	440 500 750 1000 1000	* * * *	* * * *						

^{*}See catalog pages for maximum rpm by series. Thermal capacity must be considered in load stops over 1800 rpm.

Table 2 – Brake Series Selection by NEMA Frame Size

						С	Face Moto	r Frame Si	ze					
Torque Range (lb-ft)	Brake Series	48C	56C	143TC 145TC	182TC 184TC	213TC 215TC	254TC 254UC 256TC 256UC	284TC 284UC 286TC 286UC	324TC 324UC 326TC 326UC	364TC 364UC 365TC 365UC	404TC 404UC 405TC 405UC	444TC 444UC 445TC 445UC	504UC 504SC 505C 505SC	
Manually-A	Manually-Adjusted Brakes (require periodic adjustment to compensate for friction disc wear) 1.5-6. 48.100 ① ①													
1.5-6 1.5-25 10-25	48,100 56,X00 56,500	1	1	1	② ①	2	2							
Self-Adjus	Self-Adjusting Brakes (automatically compensate for friction disc wear)													
6-105 50-105 125-230 125-440 500-1000 500-1000	87,X00 87,100 81,000 82,000 86,000 86,100		3	3	① ② ②	① ② ②	① ② ②	② ① ② ②	② ① ① ②	② ① ① ②	② ① ① ②	② ② ①	1	
Division I I	Hazardous	Location B	rakes (for	atmospher	es containi	ng explosi	ve gases o	r ignitable	dusts) / Mo	tor Mounte	ed			
1.5-15 10-105 125-330	65,300 87,300 82,300		1	1	② ① ②	② ① ②	② ① ②	② ②	2 1	② ①	② ①	2		
Division I I	Hazardous	Location B	rakes (for	atmospher	es containi	ng explosi	ve gases o	r ignitable	dusts) / Fo	ot Mounted	1			
10-105 125-330	87,300 82,300				4	4	4		4)	4	4			
Division 2 Hazardous		Location I	Brakes											
1.5-25 6-105	56,800 87,800		① ③	① ③	② ①	② ①	② ①	2	2	2	2			
Double C-I	ace Brake	Couplers	for direct	coupling a	C-face mot	or to a C-fa	ace gear re	ducer)						
1.5-25 10-105	56,700 87,700		1	1	1	1	1							

¹ Brake mounts directly to motor C-face.

② Adapter required to mount brake to motor C-face. Refer to brake specifications for adapter information.

³ Brake endplate modified for direct mounting to motor C-face without an adapter.

⁽⁴⁾ Brake is foot mounted for coupling to a hazardous-location motor.

P/N 8-078-927-27 effective 8/12/04

Installation and Service Instructions for 87,700 Series Double C-Face Coupler Brake Rev. B, C & D

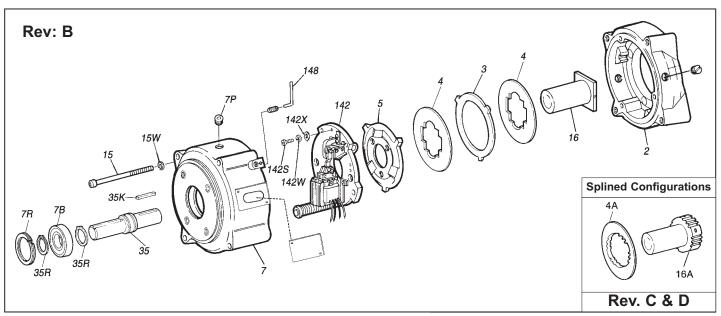


Figure 1

Important

Please read these instructions carefully before installing, operating, or servicing your Stearns brake. Failure to comply with these instructions could cause injury to personnel and/or damage to property if the brake is installed or operated incorrectly. For definition of limited warranty/liability, contact Rexnord Industries, Inc., Stearns Division, 5150 S. International Dr., Cudahy, WI 53110, (414) 272-1100.

Caution

- Installation and servicing must be made in compliance with all local safety codes including Occupational Safety and Health Act (OSHA). All wiring and electrical connections must comply with the National Electric Code (NEC) and local electric codes in effect.
- 2. Do not install the brake in atmospheres containing explosive gases or dusts.
- To prevent an electrical hazard, disconnect power source before working on the brake. If power disconnect point is out of sight, lock disconnect in the off position and tag to prevent accidental application of power.
- Make certain power source conforms to the requirements specified on the brake nameplate.
- Be careful when touching the exterior of an operating brake. Allow sufficient time for brake to cool before disassembly. Surfaces may be hot enough to be painful or cause injury.
- 6. Do not operate brake with housing removed. All moving parts should be guarded.
- Installation and servicing should be performed only by qualified personnel familiar with the construction and operation of the brake.

- 8. For proper performance and operation, only genuine Stearns parts should be used for repairs and replacements.
- After usage, the brake interior will contain burnt and degraded friction material dust.
 This dust must be removed before servicing or adjusting the brake.
 - DO NOT BLOW OFF DUST using an air hose. It is important to avoid dispersing dust into the air or inhaling it, as this may be dangerous to your health.
 - a) Wear a filtered mask or a respirator while removing dust from the inside of a brake.
 - b) Use a vacuum cleaner or a soft brush to remove dust from the brake. When brushing, avoid causing the dust to become airborne. Collect the dust in a container, such as a bag, which can be sealed off.

General Description

The 87,700 Series coupler is a spring-set, electrically released, self adjusting brake. The double C-face allows the brake to directly couple a C-face motor to a C-face gear reducer. Or, for in-line application, the brake can be mounted directly to a foot mounted C-face motor, using the bearing mounted output shaft as an in-line drive shaft.

Note: Coupler brake is designed for in-line applications only. Do not apply overhung or side load to brake output shaft.

Operating Principle

The 87,700 Series brake utilizes one, two or three rotating friction discs driven by a hub which is mounted on the motor shaft. The solenoid air gap is factory set, and normally requires no resetting even when changing friction discs. A wrap spring clutch permits the solenoid air gap to be adjusted automatically to

compensate for friction disc wear or normal expansion.

When brake is wired into motor circuit, starting the motor will energize the solenoid and compress the pressure spring. This action removes the force against the disc pack components and allows the friction discs to rotate freely. De-energizing the motor de-energizes the solenoid and restores pressure spring force against the disc pack, thereby stopping and holding the load.

When the motor is *off* and the load is to be moved without energizing the motor, the manual release lever should be used. This removes the holding torque from the motor shaft, allowing it to be rotated by hand, however drag may be noted. The brake will remain in the manual release position until the release lever is returned manually to their *set* position or until the brake is re-energized electrically and the release lever or rod returns to its *set* position automatically.

Note: The motor should not be run with the brake in the manual release position to avoid overheating of friction disc(s).

I. Installation Procedure

Note 1: Check face of motor to which brake is to be mounted, to be sure NEMA dimensions of 0.004" T.I.R. on concentricity and face run out are met. Shaft run out is to be within 0.002" T.I.R. Maximum shaft end float is 0.020". Use standard length NEMA shaft.

Note 2: The effectiveness of the dust-tight waterproof brake enclosure depends on a fully enclosed motor C-face as the brake face is not sealed.

A. Remove hub (16) from brake assembly. With key (not furnished) in place on motor shaft, slide hub (square, or splined, end first) onto shaft to 1" (± 1/32") of standard motor C-face. Tighten the three set screws over the motor shaft to 290 in-lb. (on single disc brake, the set screw over the keyway should be tightened to 87 in-lb).

Note 3: On most applications, particularly in vertical position, a set screw dimple drilled into shaft is recommended

- B. Remove housing bolts (15), lock washers (15W) and housing (7).
- C. Depress solenoid plunger (29) and tie plunger to frame (79).
- D. Remove entire support plate assembly (142) by evenly unscrewing screws (142S).
 Remove screws, conical spring washers (142W), and flat washers (142X).
- E. Remove pressure plate (5), friction disc (4) and stationary disc (3).
- **Note 4:** Brakes with a single friction disc do not have stationary discs. Vertically mounted brakes will have springs to separate stationary discs (except one disc vertical below). Note color coded sequence of springs or refer to Sheet 8-078-937-06 for proper assembly of vertical mounting components.
- F. Attach endplate (2) to NEMA C-face of motor using four 1/2-13 socket head cap screws and medium spring lock washers (not supplied) torque per manufacturer's specifications. (Head of cap screws must not project above friction surface.)
- **Note 5:** If motor, with or without reducer, is to be ceiling mounted after assembly, entire brake will have to be rotated 180° or "upside down" so it will be positioned with solenoid plunger (29) above frame when final assembly is mounted on ceiling. Similarly, for horizontal wall mounting, rotate 90°.
- G. Reassemble friction discs (be sure friction discs slide freely, file I.D. if necessary), springs (if vertical), stationary discs, and pressure plate in correct sequence and position. All parts must slide freely. The universal mounting pressure plate presently used has three tapered reliefs on outboard face.
- H. Mount support plate assembly, torque screws to 50 in-lbs in endplate. Conical spring washer installed under the screw head. Flat washer used under the conical spring washer only with aluminum support plate. Be sure that assembly is mounted with the solenoid in a vertical position (plunger above frame) as shown when brake is horizontal. If plunger is not tied down and has allowed the mechanism to overadjust, it will have to be reset before mounting support plate. In this case the lever arm (17) throat will be near, or touching, the pinion (32) teeth. Refer to Figure 6 and Self-Adjust Maintenance. Loosen pressure spring cap screw (19) until pressure spring (11) is free, mount support plate assembly to endplate, and retighten spring cap screw until snug. Do not overtighten! Torque to a maximum of 100 in-lbs.
- I. Remove plunger tie-down. Manually lift solenoid plunger to maximum travel and release. Complete electrical connections, (See Section on *Electrical Connection of Brake*.) Depress solenoid plunger manually or electrically, and allow it to snap up.

- Repeat this process several times to set air gap on solenoid. (Check *Self-Adjust Maintenance* Section for proper gap measurement, or corrective action for improper gap.)
- J. See Section on *Electrical Connection of Brake*, Note 2.
- K. Assemble housing and shaft assembly, rotating shaft (35) to engage key (35K) into hub keyway. Be sure housing is assembled with manual release on right hand (solenoid) side (looking at output shaft side) or release lever (148) will not latch. Replace housing bolts and tighten evenly to 118 lb-ft of torque.
- L. Remove access plug (7P). Insert a 3/16" hex wrench and tighten the two set screws to 290 in-lb. (set screws are located 120° either side of the keyway).
- M. For reducer application, mount and secure brake/motor combination to mounting face of reducer.

For alignment when brake shaft is directconnected to another shaft by a coupling refer to coupling manufacturer's suggested procedure. Side or overhung load is not permitted. Consult factory for reversing applications.

II. Electrical Connection of Brake

CAUTION 1: Inverter Motor and Special Control Systems. This brake contains either a single phase AC coil or DC coil that requires instantaneous power within ± 10% of rating at the coil. A separate power source is required when this brake is used in conjunction with a motor or control system that limits voltage or current input (i.e. inverter motors) or causes a ramping of the power supply.

CAUTION 2: Class H coils with terminals. Do not bend lead wire crimp connection as this causes a fatigue in the metal which may break under vibration.

Note 1: Brake coil connections described here cover common motor connections. For nonstandard motors or control connections, contact respective supplier or Stearns Division.

Note 2: Be sure lead wires to coil are not tight or pinched, and that leads will not be rubbed by friction disc, trapped between solenoid plunger and frame, caught between lever arm and endplate, or by linkage.

Note 3: On brakes with space heater, connect to appropriate power source. Heater is to be energized continuously, including storage periods, if rust may occur.

A. AC coils, single voltage

- Dual voltage coils may be factory preconnected for high voltage unless otherwise specified on brake purchase order. Checking coil connection is suggested.
- 2. On single voltage coils, connect coil to any two leads on single or three-phase motors of the same voltage as the brake. Refer to brake nameplate and coil number for correct voltage and frequency. See Figure 2 for dual voltage coil connection and connect to any two leads of single or three-phase motor of the same voltage. The brake can also be wired to external switch contacts providing proper voltage other than that used to control the motor. Normally, the motor and brake contacts are interlocked.

B. Connecting AC solenoid coils on dual voltage 230/460 three-phase motors

To use a 230 volt coil (or a 230/460 dual voltage coil connected for 230 volts) with a 230/460 dual voltage three-phase motor, the brake leads are connected across two motor terminals as shown, or other equivalent combinations. If a 230 volt brake coil is connected as shown in Figures 3 and 4 the motor can be operated on either 230 volts or 460 volts with no effect on brake operation.

AC Voltage Coil Connection

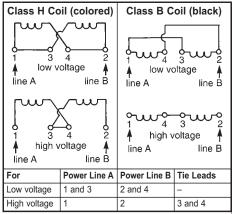


Figure 2

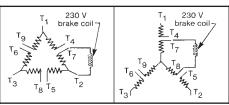


Figure 3

Figure 4

C. DC coils - all models

For brakes with DC voltage rating, refer to Instructions sheet 8-078-950-00.

III. General Maintenance

Warning! Any mechanism or load held in position by the brake should be secured to prevent possible injury to personnel or damage to equipment before any disassembly of the brake is attempted or the manual release lever is operated on the brake. Observe all *cautions* listed at the beginning of this manual.

Note 1: Replacement part kits for many items are available and contain retrofit instructions.

Note 2: Do not lubricate any part of the brake as this may cause a malfunction and/or loss of torque.

A. Coil replacement

All standard NEMA AC voltage coils are available in kits. Select coil kit from appropriate replacement parts list for the particular brake series being serviced.

All standard NEMA DC voltage coils are available in assemblies and may also be obtained from appropriate parts list.

B. Friction disc replacement

Note: Replace friction discs in single disc brakes when wear surface area is one half the original disc thickness (1/4"). In multiple disc brakes, replace all friction discs when throat of lever arm (17) is within 1/16" of touching teeth of pinion (32).

- Replacement friction discs for use with either square or splined brake hubs are available in kits. Select applicable kit from appropriate parts list for the brake being serviced.
- If brake uses metal carrier rings with bonded friction linings (P/N 5-18-7001-00) for use with splined hub obtain required quantity. Then proceed as follows:
 - a) Observe cautions and warnings preceding *Installation Procedure*, Section I. Follow Steps L and K then disconnect solenoid lead wires.
 - b) Continue with Steps C through E and Steps G through L. Be sure to reconnect coil leads before replacing housing (7).

C. Other standard replacement parts

The standard 87,700 Series brakes use replacement part kits or components depending on the items involved. Consult Parts List P/N 8-078-917-07 (Sheet 366) for material needed.

D. Self-adjust maintenance (See Figure 6)

Since the self-adjust brake automatically adjusts itself for friction disc wear, maintenance is held to a minimum. The solenoid is factory set with a 13/16" to 15/16" air gap, and requires no resetting, even when changing friction discs. The gap is determined by the position of wrap spring stop (76). Should air gap change, follow the steps listed below:

1. If (stop) screws (76S) had been loosened and retightened, the air gap may require resetting. The gap is measured between mating surfaces of plunger (29) and solenoid frame (79), and may be increased by raising slightly, or decreased by lowering slightly, wrap spring stop (76). Be sure to retighten (stop) screws (76S). Manually lift plunger to maximum travel and release. Depress plunger, manually or electrically, and allow it to snap up. Repeat several times, then recheck air gap for factory setting of 13/16" to 15/16".

Note: To measure solenoid air gap on vertically mounted brakes, grasp solenoid link to hold plunger in a free horizontal position and move toward solenoid frame until spring pressure is felt. Holding firmly in this position measure air gap between mating (ground) surface on solenoid frame and solenoid plunger. Adjust to proper gap as directed in *Self-Adjust Maintenance*. Check gap by again holding plunger as directed.

- 2. Tang of wrap spring (71) must be below, and must make contact with, wrap spring stop (76) when solenoid lever (28) is manually raised. If stop is bent outward, allowing tang to bypass it, rebend to square position, assemble correctly, and reset solenoid air gap as described in Paragraph 1.
- 3. Should air gap have decreased or disappeared, the solenoid lever and pinion assembly (8) may have become contaminated due to lubrication or residue as a result of overheating of brake. For reference purposes refer to Figure 7.

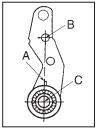


Figure 7

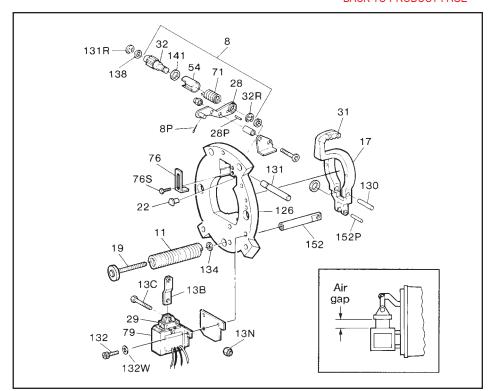


Figure 6

Tang A should align with the centerline of hole B. Use kit #5-66-7371-00 if replacement is necessary.

 Check condition and positioning of pinion (32) and rack (part of lever arm assembly 17). Replace parts as necessary with complete assemblies.

E. Solenoid lever and pinion assembly replacement

If pinion (32) teeth are worn, replace entire assembly (8). Consult appropriate parts list for kit number. Check sector gear of lever arm (17) for wear.

If sector gear teeth of lever arm (17) are worn, replace entire lever arm assembly available as a kit from appropriate repair parts list. Also check pinion (32) teeth for wear. See Item 8.

IV. Troubleshooting

A. If brake does not stop properly or overheats, check the following:

- 1. Is manual release engaged, and is motor energized?
- Friction discs may be excessively worn, charred or broken.
- 3. Hub may have become loose and shifted on shaft.
- 4. Is hub clean and do friction discs slide freely?
- 5. Are controls which govern start of brake cycles operating properly?
- 6. Are limit switches, electric eyes, etc. functioning properly?
- On vertically mounted brakes, are springs in place in disc pack? See P/N 8-078-937-06.
- 8. Have mounting faces loosened?

- Pressure spring may be improperly assembled or broken.
- Is solenoid air gap adjusted correctly? (See Self-Adjust Maintenance, Section III, Item D.)
- 11. Check linkage for binding. The approximate pressure applied to the top of the solenoid link to move plunger is:

#5 coil	3 lbs
#6 coil (15 lb-ft)	5-1/2 lbs
#6 coil (25 lb-ft)	9 lbs
#8 coil	16 lbs

If excessive force is required, determine cause of binding and correct. Do not overlook bent, worn or broken plunger guides as a possible cause for binding.

- 12. Solenoid lever stop (22) must be in place on support plate.
- Solenoid may not be energizing and release the brake. Check voltage at the coil and compare to the coil and/or nameplate voltage rating.
- Whether brake is AC or DC a voltage drop may be occurring. If excessive drop in voltage is noted, check wire size of power source. Correct as needed.

Note: A method to check voltage at coil is to insert a block of wood of the approximate thickness of the solenoid air gap between the solenoid frame and plunger. (The block will prevent brake from releasing when coil is energized.) Connect voltmeter leads at the coil terminals or lead wires. Energize coil. Voltmeter needle will not fluctuate and reading can be taken. Reading should be taken immediately and the coil de-energized to prevent overheating of the coil. Compare voltage reading with coil rating.

- 15. Check slots of endplate for wear at the areas where stationary discs are in contact. Grooves in the slots can cause hang-up or even breakage of ears of stationary discs. If grooving is noted, replace endplate.
- Check that heads of mounting bolts do not extend above wear surface of endplate.
- 17. Check pressure spring length to insure correct compressed height. Approximate original spring lengths are given in the following table so that correct setting may be verified and corrected if necessary. With worn friction discs, add amount of wear to the approximate spring length shown in table.
- 18. If a heater is supplied and excess rusting has occurred in brake, check power source to heater to be sure it is operating and that heater is not burned out.

Color	Torque (lb-ft)	Compressed Spring Length
Black	6	3-11/16"
Black	10	3-1/4"
White	15	3-1/4"
Orange	Orange 25 & 50	
Purple	35, 75 & 105	3-1/4"

- 19. If stopping time is more than two seconds (rule of thumb) and/or the application is more than five stops per minute, check thermal requirements of load versus thermal rating of brake.
- 20. Use Loctite® 242 to secure link screw nut (13N) to link screw (13C) if vibration causes nut to loosen.

B. If brake hums, solenoid pulls in slowly, or coil burns out, check the following:

- 1. Voltage supply at coil versus coil rating.
- 2. Is solenoid air gap excessive? (See Self-Adjust Maintenance.)
- 3. Shading coils may be broken.
- Plunger guides may be excessively worn.
 Does solenoid plunger rub on solenoid frame laminations? If so, replace plunger guides.
- 5. Solenoid frame and plunger may be excessively worn.
- 6. Is solenoid dirty?
- Solenoid mounting screws may have become loose, causing frame to shift and plunger to seat improperly.
- 8. Sector gear and pinion teeth may be jamming due to excessive tooth wear.

 Excessive voltage drop when motor starts. Check size of lead wires for motor starting current and solenoid inrush current. See Section IV-A, Item 11, 12, 14 and 15.

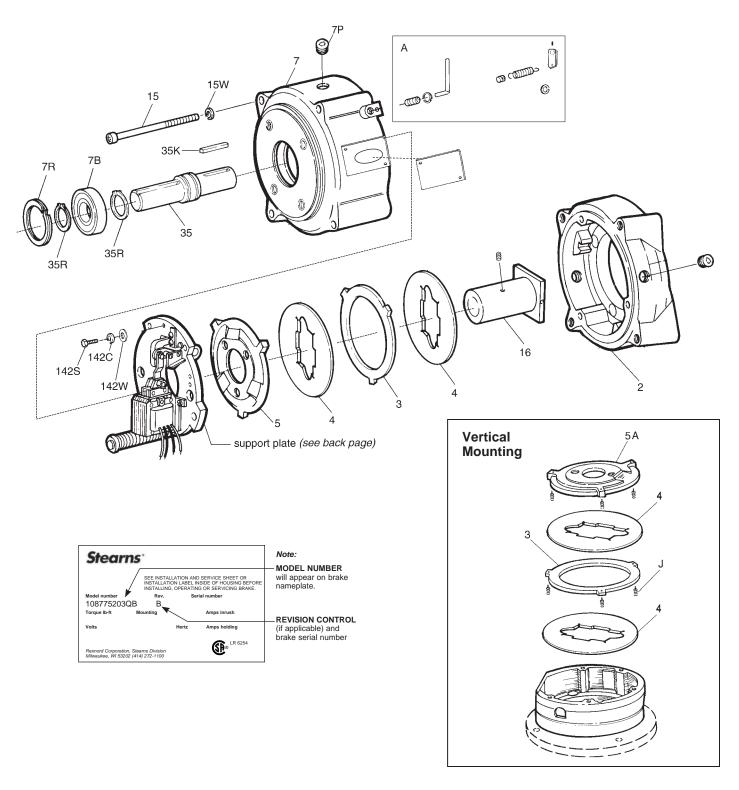
C. If brake is noisy during stopping:

- Check mounting face run out, mounting rabbet eccentricity and shaft run out. See Installation Procedure, Section I, Note 1. Correct as required.
- 2. Check for signs of the outside diameter of the friction disc(s) rubbing on the inside diameter of the endplate. This would indicate brake is eccentric with respect to the motor shaft and/or the shaft is deflecting during a stop. Check alignment and shaft diameter. Also check for worn motor bearings. If realignment does not correct the problem, a larger diameter shaft may be required. Shaft deflection may also be caused by excessive overhang of brake from motor bearing. Additional shaft support may be required.
- Check for bad motor bearings. Replace if necessary. Check for excessive shaft endfloat. Correct as required.

P/N 8-078-917-57 effective 03/27/09

Parts List for 87,700 Series Brakes (rev. B) Information required when ordering replacement parts:

- Give part number of parts or kits needed, brake model number, and brake serial number. The brake model and serial number may identify special brakes not covered by this parts list.
- Description items in CAPITALIZED BOLD ITALICS are recommended spare parts. One set per 5 brakes in service is recommended.
- Enclosures are designated as follows: **O** = Standard **E** = Dust-tight, waterproof (DTWP)
- Housing and manual release assembly (Item B) includes manual release kit (Item BA). For installation and service instructions, see Sheet 8-078-927-07. Detailed service instruction sheet is included with each kit.



		Brake Model Number→		1-087-7XX-01* 1-1/8" Shaft								XX- Sha						XX- Sha		
TABLE 1		Torque (lb-ft)→	th	o ru 5	ar	0 nd 5	10	05	th	s ru 5	5 ar 7		10	05	th	6 ru 5	aı	0 nd 5	10	15
Component	ts of AC and DC Brake	Enclosure →	0	Е	0	Е	0	Е	0	Е	0	Е	0	Е	0	Е	0	Е	0	Е
Item	Description	Part Number ↓																		
7R	Retaining ring (housing) Retaining ring (housing)	9-03-0076-00 9-03-0126-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
35R	Retaining ring (shaft) Retaining ring (shaft)	9-03-0132-00 9-03-0133-00	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2
7B	Ball bearing Ball bearing	9-01-0506-00 9-01-0509-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
35	Brake shaft Brake shaft Brake shaft	8-035-709-00 8-035-710-00 8-035-711-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
35K	Key Key Key	9-50-1030-00 9-50-1230-00 9-50-1430-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
7	Housing and manual release assembly Including Housing and manual release assembly item 7P	5-07-7032-00 5-07-7034-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
7P	Access plug	9-33-0114-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
А	Manual release kit	5-55-7002-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
15	Housing cap screw	9-16-3486-00	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
15W	Lock washer spring medium 1/2	9-45-0334-00	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
not shown	Pipe plug (drain)	9-33-0325-00		1		1		1		1		1		1		1		1		1
5	PRESSURE PLATE	8-005-708-01	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
4	FRICTION DISC KIT - STANDARD	5-66-8472-00	1	1	2	2	3	3	1	1	2	2	3	3	1	1	2	2	3	3
3	STATIONARY DISC KIT	5-66-8372-00	0	0	1	1	2	2	0	0	1	1	2	2	0	0	1	1	2	2
16	Hub and set screw assembly	5-16-7110-00-01E 5-16-7110-00-01H 5-16-7111-00-01E 5-16-7111-00-01E 5-16-7111-00-01H 5-16-7111-00-01H 5-16-7112-00-01H 5-16-7112-00-01H	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
2	Endplate Endplate Endplate	8-002-788-22 8-002-789-22 8-002-790-22	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
142S	Machine screw 1/4 - 20 x 7/8" hex head	9-13-3060-00	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
142C	Conical spring washer, 1/4	9-46-0006-00	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
142W	Flat washer 1/4 I.D. x 9/16 O.D.	9-46-0005-00	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
not shown not shown	"O" ring gasket (housing-to-endplate) "O" ring gasket (each end of brake)	8-073-002-04 8-073-002-03		1 2		1 2		1 2		1 2		1 2		1 2		1 2		1 2		1 2
2P	Pipe plug (external lead holes)	9-33-0914-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
	Modification - for stationary disc(s) see Item 3 Table																			
5A	PRESSURE PLATE	8-005-708-12	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
J	VERTICAL SPRING KIT (STANDARD) VERTICAL SPRING KIT (BRASS)	5-66-3176-00 5-66-3177-00	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1 1	1	1 1	1 1	1 1

^{* &}quot;X" in brake model number denotes variables in torque rating, enclosure and current. i.e. 1-087-7XX-01

TABLE 2Components of Support Plate and Coil Assembly

	onents of Support Plate and Coll Assembly			Torque (lb-ft)					
Item	Descri	ption	Part Number	6 10	15	25 50	35 75 105		
126 22 76 76S 79P	Support plate and bea Solenoid lever stop Wrap spring stop Screw (wrap spring sto Spacer (solenoid)		5-26-7006-00 8-022-203-00 8-076-703-00 9-25-7331-00 8-179-705-00	1 1 1 2 1	1 1 1 2 1	1 1 1 2 1	1 1 1 2 0		
8 170 170N 170S 171	SOLENOID LEVER A Release plate Nut (release plate) 1/4 Cap screw (release plate) Spacer (release plate)	x 20 ate)	5-66-7371-00 8-170-706-00 9-40-3730-00 9-15-1031-00 8-141-707-00	1 1 2 2 2	1 1 2 2 2	1 1 2 2 2	1 1 2 2 2		
17 130 152P 130B	Lever arm assembly Pivot pin (lever arm) Pivot pin (spring tube) Bearing (washer type)		5-17-7005-00 9-32-3111-00 9-32-4059-00 8-138-701-00	1 1 1 2	1 1 1 2	1 1 1 2	1 1 1 2		
19 & 152	Pressure spring tube k	xit	5-66-7471-00	1	1	1	1		
11	Pressure spring kit – b Pressure spring kit – v Pressure spring kit – c Pressure spring kit – p	vhite orange	5-66-3072-00 5-66-3074-00 5-66-3076-00 5-66-3078-00	1	1	1	1		
AC Br	akes		1						
U	NO. 5 AC SOLENOID NO. 6 AC SOLENOID NO. 8 AC SOLENOID	KIT	5-66-5052-00 5-66-5062-00 5-66-5081-00	1	1	1	1		
13B	Solenoid link Solenoid link		8-013-708-00 8-013-709-00	1	1	1	1		
13C	SOLENOID LINK CAI SOLENOID LINK CAI SOLENOID LINK CAI	P SCREW	8-157-701-00 8-157-702-00 8-157-703-00	1	1	1	1		
V	NO. 5 COIL KIT 60 HZ	115/230 Vac 230/460 Vac 115 Vac 230 Vac 460 Vac 575 Vac	5-66-6507-33 5-66-6509-33 5-66-6501-33 5-66-6502-33 5-66-6504-33 5-66-6505-33	1 1 1 1 1					
	NO. 6 COIL KIT 60 HZ	115/230 Vac 230/460 Vac 115 Vac 230 Vac 460 Vac 575 Vac	5-66-6607-33 5-66-6609-33 5-66-6601-33 5-66-6602-33 5-66-6604-33 5-66-6605-33		1 1 1 1 1	1 1 1 1 1			
	NO. 8 COIL KIT 60 HZ	115/230 Vac 230/460 Vac 115 Vac 230 Vac 460 Vac 575 Vac	5-66-6807-33 5-66-6809-33 5-66-6801-33 5-66-6802-33 5-66-6804-33 5-66-6805-33				1 1 1 1 1		
XX**	Brake release interlocl	k switch	5-57-5517-00	1	1	1	1		
W W	No. 5 DC solenoid ass No. 6 DC solenoid ass No. 8 DC solenoid ass	sembly	5-12-5558-00 5-12-5568-00 5-12-5589-00	1	1	1	1		
VV	No. 5 Coil Assembly	115 Vdc 230 Vdc	5-96-6516-00 5-96-6517-33	1					
	No. 6 Coil Assembly	115 Vdc 230 Vdc	5-96-6616-33 5-96-6617-33		1 1	1			
	No. 8 Coil Assembly	115 Vdc 230 Vdc	5-96-6816-33 5-96-6817-33				1 1		
X Y	DC switch assembly DC switch assembly Arc suppression modu	lle	5-57-5501-00 5-57-5503-00 5-57-5711-00	1	1	1	1		

^{**}AC brakes with the brake release interlock (N.O.) switch Item XX use Item W solenoid assembly for switch mounting in place of Item U.

TABLE 3

Letter Desig- nation	Kit Description
4	Friction disc kit – standard (5-66-8472-00) 1 – Friction disc
3	Stationary disc kit (5-66-8372-00) 1 – Stationary disc
J	Vertical above spring and spacer kit (5-66-3171-00) 9 – Vertical above mounting springs 9 – Vertical above spring spacers
8	Solenoid lever and pinion kit (5-66-7371-00) 1 – Solenoid lever and pinion assembly 1 – Cotter pin 1 – Solenoid lever pivot pin 1 – Pivot pin retaining ring
19 & 152	Pressure spring tube kit (5-66-7471-00) 1 — Pressure spring tube 1 — Pressure spring screw 1 — Spring tube pivot pin
11	Pressure spring kit (5-66-307X-00) 1 – Pressure spring
U	AC solenoid kit (5-66-50XX-00) 1 - Plunger 1 - Frame 3 - Solenoid mounting screws 3 - Solenoid mounting conical spring washers 1 - Solenoid link nut 1 - Drive lock pin (for #8 solenoid only) (not shown) 1 - Washer (for #8 solenoid only) (not shown)
V	Coil kits (5-66-6XXX-33) AC coils 1 – Coil 2 – Plunger guides 2 – Plunger guide screws
VV	Coil assembly (5-96-6XXX-33) DC coils 1 – Coil 2 – Plunger guides 2 – Plunger guide screws
W	DC solenoid assembly (5-12-55XX-00) 1 - Plunger 1 - Frame 3 - Solenoid mounting screws 3 - Conical spring washers 1 - Solenoid link nut 1 - Cable clamp and screw
X	DC switch assembly (5-57-5501-00 or 5-57-5503-00) 1 – DC switch 2 – Mounting screws 2 – Lock washers
XX	AC switch assembly (5-57-5504-00 or 5-57-5506-00) (brake release interlock switch – N.O.) 1 – AC switch 2 – Mounting screws 2 – Lock washers
Y	Arc suppression module (5-57-5711-00) 1 – Arc suppression module 1 – Cable strap
Α	Manual release kit (5-55-7002-00) Spring anchor Roll pin Retaining ring Release spring Bearing Release lever Release arm "O" ring

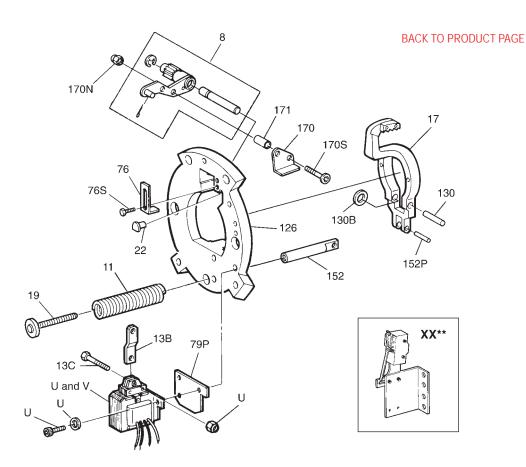
TABLE 4

Complete support plate assembly *

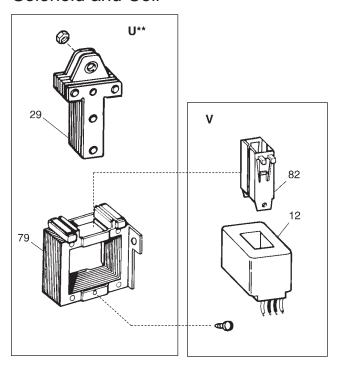
	<u> </u>
6 lb-ft	5-42-7119-00-05
10 lb-ft	5-42-7121-00-05
15 lb-ft	5-42-7123-00-06
25/50 lb-ft	5-42-7125-00-06
35/75/105 lb-ft	5-42-7127-00-08

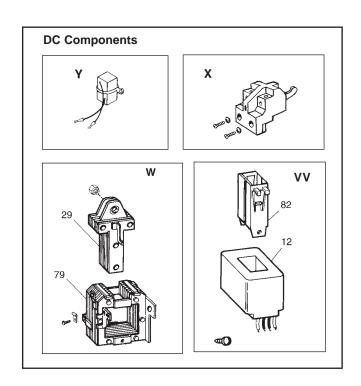
^{*}Coil not included.

Support Plate Assembly



Solenoid and Coil

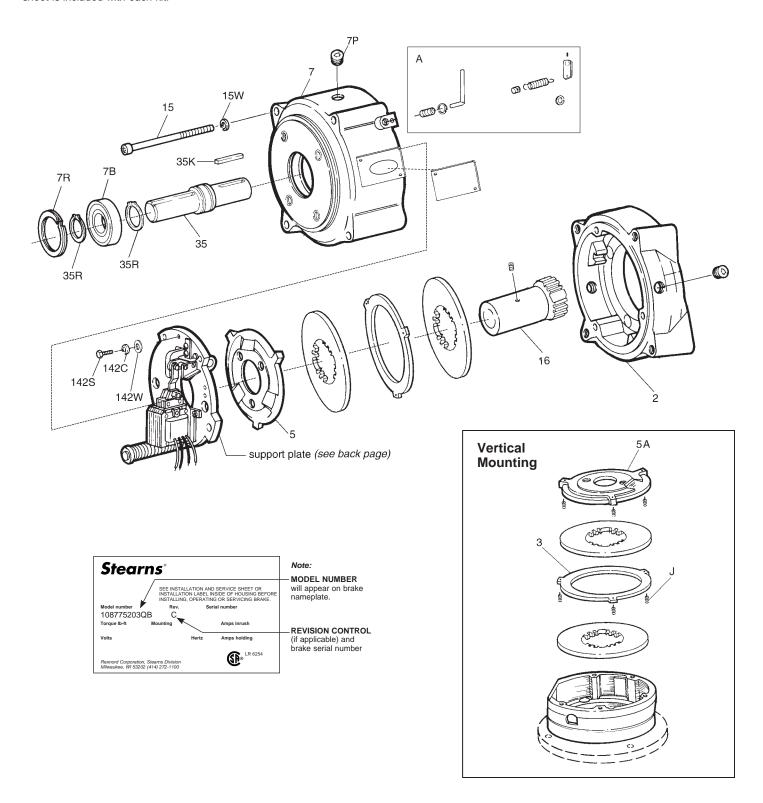




P/N 8-078-917-67 effective 03/27/09

Parts List for 87,700 Series Brakes (rev. C) Information required when ordering replacement parts:

- Give part number of parts or kits needed, brake model number, and brake serial number. The brake model and serial number may identify special brakes not covered by this parts list.
- Description items in CAPITALIZED BOLD ITALICS are recommended spare parts. One set per 5 brakes in service is recommended.
- · Enclosures are designated as follows:
- **O** = Standard **E** = Dust-tight, waterproof (DTWP)
- Housing and manual release assembly (Item B) includes manual release kit (Item BA). For installation and service instructions, see Sheet 8-078-927-07. Detailed service instruction sheet is included with each kit.



		Brake Model Number→	1-087-7XX-01* 1-1/8" Shaft			1-087-7XX-03* 1-3/8" Shaft					1-087-7XX-0 1-5/8" Shaf									
TABLE 1	TABLE 1		6 50 thru and 105 35 75		6 thru 35		50 and 75		105		6 thru 35		50 and 75		10	05				
	ts of AC and DC Brake	Enclosure →	0	Е	0	Е	0	Е	0	Е	0	Е	0	Е	0	Ε	0	Ε	0	Е
Item	Description	Part Number ↓																		
7R	Retaining ring (housing) Retaining ring (housing)	9-03-0076-00 9-03-0126-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
35R	Retaining ring (shaft) Retaining ring (shaft)	9-03-0132-00 9-03-0133-00	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2
7B	Ball bearing Ball bearing	9-01-0506-00 9-01-0509-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
35	Brake shaft Brake shaft Brake shaft	8-035-709-00 8-035-710-00 8-035-711-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
35K	Key Key Key	9-50-1030-00 9-50-1230-00 9-50-1428-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
7	Housing and manual release assembly Including Housing and manual release assembly item 7P	5-07-7032-00 5-07-7034-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
7P	Access plug	9-33-0114-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
А	Manual release kit	5-55-7002-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
15	Housing cap screw	9-16-3486-00	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
15W	Lock washer spring medium 1/2	9-45-0334-00	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
not shown	Pipe plug (drain)	9-33-0325-00		1		1		1		1		1		1		1		1		1
5	PRESSURE PLATE	8-005-708-01	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
4	FRICTION DISC KIT - SPLINED	5-66-8483-00	1	1	2	2	3	3	1	1	2	2	3	3	1	1	2	2	3	3
3	STATIONARY DISC KIT	5-66-8372-00	0	0	1	1	2	2	0	0	1	1	2	2	0	0	1	1	2	2
16	Hub and set screw assembly	5-16-7210-00-01E 5-16-7210-00-01G 5-16-7210-00-01H 5-16-7211-00-01G 5-16-7211-00-01G 5-16-7211-00-01H 5-16-7212-00-01E 5-16-7212-00-01H	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
2	Endplate Endplate Endplate	8-002-788-22 8-002-789-22 8-002-790-22	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
142S	Machine screw 1/4 - 20 x 7/8" hex head	9-13-3060-00	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
142C	Conical spring washer, 1/4	9-46-0006-00	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
142W	Flat washer 1/4 I.D. x 9/16 O.D.	9-46-0005-00	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3
not shown not shown	"O" ring gasket (housing-to-endplate) "O" ring gasket (each end of brake)	8-073-002-04 8-073-002-03		1 2		1 2		1 2		1 2		1 2		1 2		1 2		1 2		1 2
2P	Pipe plug (external lead holes)	9-33-0914-00	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
	Modification - for stationary disc(s) see Item 3 Table							_												\square
5A	PRESSURE PLATE	8-005-708-12	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
J	VERTICAL SPRING KIT (STANDARD) VERTICAL SPRING KIT (BRASS)	5-66-3176-00 5-66-3177-00	1 1	1	1	1	1	1 1	1 1	1	1	1	1	1	1	1 1	1 1	1	1	1

^{* &}quot;X" in brake model number denotes variables in torque rating, enclosure and current. i.e. 1-087-7XX-01

TABLE 2Components of Support Plate and Coil Assembly

	onents of Support Plate and Coll Assembly			Т	orque	(lb-ft)		
Item	Descri	ption	Part Number	6 10	15	25 50	35 75 105	
126 22 76 76S 79P	Support plate and bea Solenoid lever stop Wrap spring stop Screw (wrap spring sto Spacer (solenoid)		5-26-7006-00 8-022-203-00 8-076-703-00 9-25-7331-00 8-179-705-00	1 1 1 2 1	1 1 1 2 1	1 1 1 2 1	1 1 1 2 0	
8 170 170N 170S 171	SOLENOID LEVER A Release plate Nut (release plate) 1/4 Cap screw (release plate) Spacer (release plate)	x 20 ate)	5-66-7371-00 8-170-706-00 9-40-3730-00 9-15-1031-00 8-141-707-00	1 1 2 2 2	1 1 2 2 2	1 1 2 2 2	1 1 2 2 2	
17 130 152P 130B	Lever arm assembly Pivot pin (lever arm) Pivot pin (spring tube) Bearing (washer type)		5-17-7005-00 9-32-3111-00 9-32-4059-00 8-138-701-00	1 1 1 2	1 1 1 2	1 1 1 2	1 1 1 2	
19 & 152	Pressure spring tube k	kit	5-66-7471-00	1	1	1	1	
11	Pressure spring kit – b Pressure spring kit – v Pressure spring kit – c Pressure spring kit – p	vhite orange	5-66-3072-00 5-66-3074-00 5-66-3076-00 5-66-3078-00	1	1	1	1	
AC Br	rakes							
U	NO. 5 AC SOLENOID NO. 6 AC SOLENOID NO. 8 AC SOLENOID	KIT	5-66-5052-00 5-66-5062-00 5-66-5081-00	1	1	1	1	
13B	Solenoid link Solenoid link		8-013-708-00 8-013-709-00	1	1	1	1	
13C	SOLENOID LINK CAI SOLENOID LINK CAI SOLENOID LINK CAI	P SCREW	8-157-701-00 8-157-702-00 8-157-703-00	1	1	1	1	
V	NO. 5 COIL KIT 60 HZ	115/230 Vac 230/460 Vac 115 Vac 230 Vac 460 Vac 575 Vac	5-66-6507-33 5-66-6509-33 5-66-6501-33 5-66-6502-33 5-66-6504-33 5-66-6505-33	1 1 1 1 1				
	NO. 6 COIL KIT 60 HZ	115/230 Vac 230/460 Vac 115 Vac 230 Vac 460 Vac 575 Vac	5-66-6607-33 5-66-6609-33 5-66-6601-33 5-66-6602-33 5-66-6604-33 5-66-6605-33		1 1 1 1 1	1 1 1 1 1		
	NO. 8 COIL KIT 60 HZ	115/230 Vac 230/460 Vac 115 Vac 230 Vac 460 Vac 575 Vac	5-66-6807-33 5-66-6809-33 5-66-6801-33 5-66-6802-33 5-66-6804-33 5-66-6805-33				1 1 1 1 1	
XX**	Brake release interlocl	k switch	5-57-5517-00	1	1	1	1	
DC Br			1				ı	
W	No. 5 DC solenoid ass No. 6 DC solenoid ass No. 8 DC solenoid ass	sembly	5-12-5558-00 5-12-5568-00 5-12-5589-00	1	1	1	1	
VV	No. 5 Coil Assembly	115 Vdc 230 Vdc	5-96-6516-00 5-96-6517-33	1				
	No. 6 Coil Assembly	115 Vdc 230 Vdc	5-96-6616-33 5-96-6617-33		1	1		
	No. 8 Coil Assembly	115 Vdc 230 Vdc	5-96-6816-33 5-96-6817-33				1 1	
X Y	DC switch assembly DC switch assembly Arc suppression modu	lle	5-57-5501-00 5-57-5503-00 5-57-5711-00	1	1	1	1 1	

^{**}AC brakes with the brake release interlock (N.O.) switch Item XX use Item W solenoid assembly for switch mounting in place of Item U.

TABLE 3
Contents of Kits and Assemblies (contents may var

Letter Desig- nation	Kit Description
4	Friction disc kit – splined (5-66-8483-00) 1 – Friction disc
3	Stationary disc kit (5-66-8372-00) 1 – Stationary disc
J	Vertical above spring and spacer kit (5-66-3171-00) 9 – Vertical above mounting springs 9 – Vertical above spring spacers
8	Solenoid lever and pinion kit (5-66-7371-00) 1 — Solenoid lever and pinion assembly 1 — Cotter pin 1 — Solenoid lever pivot pin 1 — Pivot pin retaining ring
19 & 152	Pressure spring tube kit (5-66-7471-00) 1 — Pressure spring tube 1 — Pressure spring screw 1 — Spring tube pivot pin
11	Pressure spring kit (5-66-307X-00) 1 – Pressure spring
U	AC solenoid kit (5-66-50XX-00) 1 - Plunger 1 - Frame 3 - Solenoid mounting screws 3 - Solenoid mounting conical spring washers 1 - Solenoid link nut 1 - Drive lock pin (for #8 solenoid only) (not shown) 1 - Washer (for #8 solenoid only) (not shown)
V	Coil kits (5-66-6XXX-33) AC coils 1 – Coil 2 – Plunger guides 2 – Plunger guide screws
VV	Coil assembly (5-96-6XXX-33) DC coils 1 – Coil 2 – Plunger guides 2 – Plunger guide screws
W	DC solenoid assembly (5-12-55XX-00) 1 - Plunger 1 - Frame 3 - Solenoid mounting screws 3 - Conical spring washers 1 - Solenoid link nut 1 - Cable clamp and screw
Х	DC switch assembly (5-57-5501-00 or 5-57-5503-00) 1 – DC switch 2 – Mounting screws 2 – Lock washers
XX	AC switch assembly (5-57-5504-00 or 5-57-5506-00) (brake release interlock switch – N.O.) 1 – AC switch 2 – Mounting screws 2 – Lock washers
Y	Arc suppression module (5-57-5711-00) 1 – Arc suppression module 1 – Cable strap
A	Manual release kit (5-55-7002-00) Spring anchor Roll pin Retaining ring Release spring Bearing Release lever Release arm "O" ring

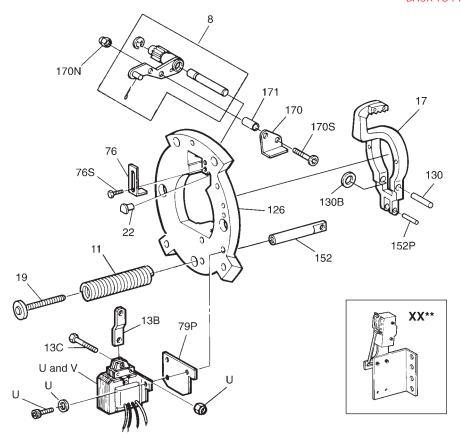
TABLE 4

Complete support plate assembly *

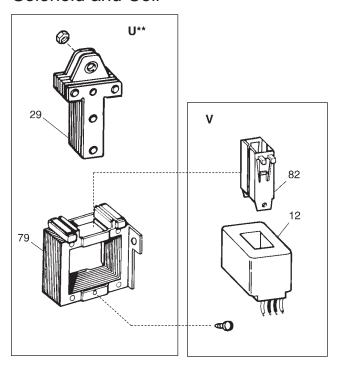
6 lb-ft	5-42-7119-00-05
10 lb-ft	5-42-7121-00-05
15 lb-ft	5-42-7123-00-06
25/50 lb-ft	5-42-7125-00-06
35/75/105 lb-ft	5-42-7127-00-08

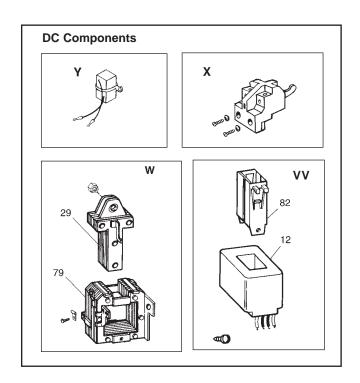
^{*}Coil not included.

Support Plate Assembly



Solenoid and Coil







Information Needed for Modifications

Stearns is dedicated to providing you with the most comprehensive selection of modified spring-set disc brakes on the market today. We have included a list of our more popular modifications complete with descriptions, pictures and graphics when applicable and list price adders along with their representative series. Note that modification list prices are subject to the same discounts as apply to the complete brake assembly.

Below please find examples of how the modifications are called out with a letter in the 8th position of the 12 digit model number. Note that these listings are not complete, but represent our more popular selections. For any special applications and modification requirements not found here, please contact your Stearns representative.

IMPORTANT – The modification letter will appear in the *8th position* to call out the modification.

Examples:

See specific tables for some of the available options of the series required.

If two or more letter modifications are required, the 8th position of the part number will remain zero and position 10, 11 and 12 will be assigned by Stearns as a special part number.

All Series

Modification	Letter
Vertical Mounting - Above Motor	Α
Class H Insulation	Н
Space Heater (115 Volt Circuit)	1
Space Heater (115 Volt Circuit), Brass Pressure Plate and Stationary Disc	J
Brass Pressure Plate and Stationary Disc	K
Vertical Mounting - Below Motor	L
Thru-Shaft Housing (Standard)	Q
Vertical Mounting - Above Motor and Class H Insulation	Т
Electrical Release Indicator Switch, N.O. contacts	W
Side Manual Release with Shaft Through Housing Stamped Steel	Z
Series 87,X00 Only	
Vertical Mounting - Above Motor, Brass Pressure Plate and Stationary Disc	N
Series 81,X00, 82,X00 87,000 and 87,100	
Side Manual Release	Υ

Solenoid Actuated Brakes Modification Index

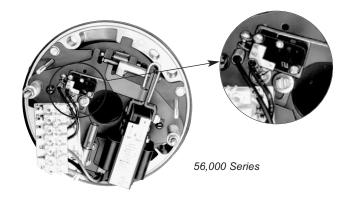
Category	Description	Modification Number (M)	Page
	Class H Insulation	М6	53
	DC Coil Option	М9	54
Coils	Non-Standard Voltage AC	M25	57
	Non-Standard Voltage DC	М9	54
	Special Leadwire Length	M31	58
	Brass Pressure Plate	М3	52
	Brass Stationary Disc	M4	52
	Breather Drain	M5	53
Corrosion	Space Heater (115 or 230 volt)	M13	54
Resistance	Special Paint	M14	55
	Stainless Steel Self-Adjust	M15	55
	Stainless Steel Hardware	M16	55
	Corrosion-Resistant Endplate	M39	59
	Stainless Steel Hub	M42	59
	Special Internal Leadwire Hole	M35	58
Endplates	Corrosion-Resistant Endplate	M39	59
	Special Milling: Flat Bottom on Housing & Endplate	M40	59
Friction	Special Material Friction Disc	M44	60
Discs	Carrier Ring Disc (Cast Iron)	M46	60
	Carrier Ring Disc (Bronze)	M47	60
Gaskets	Motor Gasket	M38	59
	Viton® Gasket	M43	60
	Non-Standard Bore or Keyway	M11	54
Hubs/	Special Shaft - Coupler Brakes	M29	57
Brake Shaft	Taper-Lock Hubs	M30	58
	Stainless Steel Hub	M42	59
	Splined Hub and Friction Disc	M45	60
Machining	Encoder/Tach Machining	M7	53
Options	Metric Machining	M33	58
	Special Milling: Flat Bottom on Housing & Endplate	M40	59
Manual Adjust	Manual Adjust for 87,000 Series	M48	60
Manual	Side Manual Release	M12	54
Release	Non-Maintained (Deadman)	M32	58
	Internal Release	M37	59
	Vertical	M21, M23, M24	56-57
Mounting	Metric Machining	M33	58 94
	Motor Frame Adapters Foot Mounting Kits		95
	Mylar or Metal	M10	54
Nameplates	Brass Nameplate	M41	59
	Brass Pressure Plate	M3	52
	Brass Stationary Disc	M4	52
	Special Paint	M14	55
Paint/	Stainless Self-Adjust	M15	
Special Finish or Material	Stainless Stell-Adjust Stainless Steel Hardware	M16	55 55
	Corrosion-Resistant Endplate	M39	59
	Stainless Steel Hub	M42	59
			56
	Thru-Shaft NFMA 2	M19	50
Special	Thru-Shaft NEMA 2	M19 M20	56
Special Housing	Thru-Shaft NEMA 4 and 4X	M20	56 59
	Thru-Shaft NEMA 4 and 4X Split Housing	M20 M36	59
	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator	M20 M36 M1	59 52
	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch	M20 M36 M1 M2	59 52 52
Housing	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch	M20 M36 M1 M2 M18	59 52 52 55
Housing	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator	M20 M36 M1 M2 M18	59 52 52 52 55 57
Switches Tach	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining	M20 M36 M1 M2 M18 M27 M7	59 52 52 55 55 57 53
Housing Switches	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining Thru-Shaft NEMA 2	M20 M36 M1 M2 M18 M27 M7	59 52 52 55 57 53 56
Switches Tach	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining Thru-Shaft NEMA 2 Thru-Shaft NEMA 4 and 4X	M20 M36 M1 M2 M18 M27 M7 M7	59 52 52 55 57 53 56 56
Switches Tach Mounting Torque	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining Thru-Shaft NEMA 2 Thru-Shaft NEMA 4 and 4X Brass Pressure Plate	M20 M36 M1 M2 M18 M27 M7 M7 M19 M20 M3	59 52 52 55 57 53 56 56
Switches Tach Mounting	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining Thru-Shaft NEMA 2 Thru-Shaft NEMA 4 and 4X Brass Pressure Plate Brass Stationary Disc	M20 M36 M1 M2 M18 M27 M7 M7 M19 M20 M3 M4	59 52 52 55 57 53 56 56 56 52
Switches Tach Mounting Torque	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining Thru-Shaft NEMA 2 Thru-Shaft NEMA 4 and 4X Brass Pressure Plate Brass Stationary Disc Special Derating of Torque	M20 M36 M1 M2 M18 M27 M7 M19 M20 M3 M4 M34	59 52 52 55 57 53 56 56 56 52 52
Switches Tach Mounting Torque Derating	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining Thru-Shaft NEMA 2 Thru-Shaft NEMA 4 and 4X Brass Pressure Plate Brass Stationary Disc Special Derating of Torque Conduit Box with Terminal Strip	M20 M36 M1 M2 M18 M27 M7 M19 M20 M3 M4 M34 M8	59 52 52 55 57 53 56 56 52 52 58 53
Switches Tach Mounting Torque	Thru-Shaft NEMA 4 and 4X Split Housing Electrical Release Indicator Electrical Release Indicator Proximity Switch Thermal Switch Wear Indicator Tach Machining Thru-Shaft NEMA 2 Thru-Shaft NEMA 4 and 4X Brass Pressure Plate Brass Stationary Disc Special Derating of Torque	M20 M36 M1 M2 M18 M27 M7 M19 M20 M3 M4 M34	59 52 52 55 57 53 56 56 56 52 52

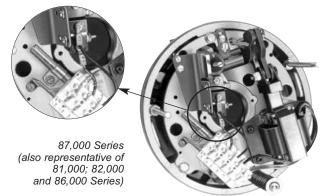
M1

Electrical Release Indicator Switch

This switch is used to indicate when the brake is in a released, non-holding position. This mechanism utilizes a mechanical limit switch.

Series	List Price Adder
56,X00 & 65,300	\$450.00
81,000; 82,000; 87,X00	450.00
86,X00	900.00



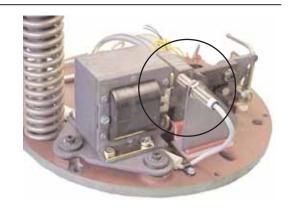


Not available on 56,800 or 87,800 Series Brakes.

M2 Electrical Release Indicator Proximity Switch

Same function as the switch in M1 above; except, M2 uses an electronic proximity sensor.

Series	List Price Adder
81,000 82,000 87,X00	\$1375.00
86,X00	2750.00



Not available on 56,800 or 87,800 Series Brakes.

*M*3

Brass Pressure Plate

Typically used in marine applications or in applications where the potential for sparks need to be eliminated. Brass can also be used to reduce torque.

Series	List Price Adder
56,X00	See M4
65,X00	\$250.00
81,000; 82,000	800.00
86,X00	1050.00
87,X00	600.00



M4 Brass Stationary Discs

Used with brass pressure plate (List per disc).

Series	List Price Adder
56,X00	\$250.00
65,X00	250.00
87,X00	450.00
81,000; 82,000	600.00
86,X00	750.00



Breather Drain

A drain plug is tapped into the bottom of the housing to let moisture escape. This option is only available on brakes with cast aluminum or cast iron housings.

Series	List Price Adder
56,X00	\$380.00
65,X00	500.00
81,000 82,000 86,X00 87,X00	380.00



Class H Insulation

Brake is provided with an epoxy encapsulated coil, rated for NEMA Class H designation.

These Class H coils are standard on hazardous location brakes.

Series	List Price Adder
56,X00	\$145.00
87,X00	175.00
81,000 82,000	285.00
86,X00	570.00



M7 Housing Machining for Encoder/Tach Mounting

		Standard Machining ¹			Close Tolerance ²		Tether Mount ³		
	Bolt Circle & Register		Bolt Circle - but no Register		Bolt Circle & Register			A Single Bolt Hole	
Series	Open⁴ Enclosure List Price Adder	Enclosed ⁵ List Price Adder	Open⁴ Enclosure List Price Adder	Enclosed⁵ List Price Adder	Open ⁴ Enclosure List Price Adder	Enclosed⁵ List Price Adder	Maximum Thru-Shaft Dia. (inch)	Open ⁴ Enclosure List Price Adder	Enclosed⁵ List Price Adder
56,X00 (except N/A for 56,800)	N/A	N/A	N/A	N/A	N/A	N/A		\$350	\$460
87,000 - 87,100	\$700	\$1,200	\$80	\$350	\$2,450	\$2,750	1.63	\$240	\$350
87,M00 - 87,500 - 87,600	N/A	\$1,200	N/A	\$350	N/A	\$2,750		N/A	\$350
81,000 - 82,000 ⁶	\$1,100	\$1,375	\$305	\$580	\$2,550	\$2,825	2.5	\$465	\$740
86,000	\$1,100	\$1,375	\$380	\$780	\$2,550	\$2,950		\$540	\$940

1Standard Machining: The housing is machined for a thru shaft, and to allow for an encoder or tach to be mounted. This option is only available on brakes with cast aluminum or cast iron housings. Consult factory for availability.

²Close tolerance: The housing and endplate are assembled and dowel pinned together - then machined as a matched set for a through shaft and encoder mounting. This option is only available on brakes with cast aluminum or cast iron housings. This option is recommended for Series 81,000; 82,000; and 86,X00 due to the long distance between the motor and encoder.

³Tether Mount: The housing is machined for a through shaft, and a single tapped hole for a bolt to secure a tether arm. (56,X has a through hole and tach-welded nut on inside of housing, instead of a tapped hole).

⁴Referred to on the product pages in the catalog as IP23

⁵Referred to on the product pages as IP54/55 (these enclosure ratings no longer apply when the housing is machined for this modification - the customer is responsible for meeting any specific enclosure rating when assembling the encoder.

⁶M7 Modification for Series 81,000 and 82,000 will also require the M12 Modification; the side manual release.



Conduit Box with Terminal Strip

A terminal strip is located inside the conduit box. It allows for easy connection and identification of lead wires.

Series	List Price Adder
All series except hazardous location (not available for the 48,100 series)	\$300.00 (IP 23) \$600.00 (IP 54)
All hazardous location brakes	\$600.00



M9 DC Coil Option

For DC voltage applications. Operates with an electronic DC switch module.

Series	List Price Adder	Additional Adder for Non-Standard Voltage
56,X00	\$ 300.00	\$ 250.00
87,X00	570.00	250.00
81,000	1050.00	250.00
82,000	1565.00	250.00
86,X00	2625.00	500.00

For standard voltage listing, see the ordering information section for the specific brake.

Not available on Hazardous Location Brakes.

M10 Nameplates

To order new brake nameplates, the serial number of the brake is required. A loose nameplate shipped from Stearns Division without being attached to a brake must have all agency markings removed (UL, CSA, etc.). In order to have a brake renameplated with the appropriate agency markings, it must be returned to Stearns Division for product verification.

List Price:	First Nameplate	\$150.00
Net Price:	Additional Mylar Nameplates	1.50
	Additional Metal Nameplates	4.00

M11 Nonstandard Hub or Keyway

For standard bore diameter and keyway specifications, see specific brake selection page. For taper bores, consult factory for pricing.

	List Price Adder					
Description	48,100	56,X00	65,X00	81,000 82,000 86,000	87,000 87,100 87,800	87,700
All Quantities and Enclosures	\$225.00	225.00	325.00	600.00	250.00	250.00

M12 Side Manual Release

Side release not available on the 1-086-000

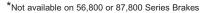
Sheet Metal Housing (IP 23 Only)	List Price Adder
56,000; 56,400; 56,500	\$50.00
87,000; 87,100	\$50.00
Cast Iron Housing	List Price Adder
87,000 IP 23	\$385.00 includes casti iron housing adder of \$110
87,000 IP 54	\$275.00
81,000 82,000	\$350.00



M13 Space Heater (115 or 230 Volt Only)

A space heater cartridge is used to prevent moisture build-up inside the brake housing.

Series	Wattage	List Price Adder
56,X00*	15	\$210.00
81,000; 82,000; 86,X00	50 and 75	275.00
87,X00*	25 to 30	225.00
Hazardous Duty Brakes	25 to 50	750.00





56,000 Series



87,000 Series (also representative of 81,000; 82,000 & 86,000 Series)

M14 Special Paint

Based on a zinc chromate finish, both inside and outside of brake. Consult factory for actual application.

Series	List Price Adder
56,X00	\$210.00
65,X00	300.00
81,000, 82,000, 86,X00	550.00
87,000	525.00



M15 Stainless Steel Self-Adjust Mechanism

For severe duty applications. This option includes a stainless steel pinion and plated wrap spring in the auto-adjust mechanism. It is only available on the 81,000; 82,000; 86,000 and 87,000 Series Brakes

Series	List Price Adder
81,000; 82,000; 87,000	\$350.00
86,X00	\$700.00



M16 Stainless Steel Hardware

All external hardware is provided in stainless steel.

Series	List Price Adder
48,100	\$125.00
56,X00, 87,X00	\$150.00
81,000, 82,000 86,000	\$275.00

M17 Terminal Strip

A terminal strip is located in the inside of the brake, on the support plate. It allows for easy connection and identification of lead wires.

Series	List Price Adder
ALL	\$150.00



56,000 Series



87,000 Series (also representative of 81,000; 82,000 & 86,000 Series)

M18 Thermostat (thermal switch)

This switch is used to indicate when a brake is overheating. Thermostats are standard in 8X,300 and 65,X00 Series. This option is for NON-UL brakes only.

Series	Switch Operation Specificatons	List Price Adder
87,X00	Normally Closed: Opens at 295°F, Closes at 255°F	\$400.00
81,000, 82,000 86,X00	Normally Closed: Opens at 210°F, Closes at 180°F	400.00
56,X00	Normally Closed: Opens at 195°F, Closes at 175°F	400.00



M19 Through-Shaft Enclosure

This configuration allows for the motor shaft to extend beyond the housing of the brake.

List Price Adder
N/C
1
\$110.00
110.00
225.00
300.00
N/C*
225.00 (adder for cast iron housing is \$210.00 additional)



Above 1-5/16", add \$80.00.

M20 Through-Shaft Cast Iron Enclosure with Lip Seal

This configuration allows the motor shaft to extend beyond the housing of the brake with a bushing to use with a housing lip seal.

Series	List Price Adder
56,100, 56,200 56,600	\$220.00
81,000, 82,000	500.00
86,000	700.00
87,000, 87,100	300.00

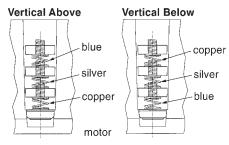


M21 Vertical Mounting for 56,000 Series & 65,300 Series

The 56,000 20 and 25 lb-ft Series Brakes are shipped with spring kits. Vertical modification at 15° from horizontal. Read installation and service instructions for details on its use.

Description	List Price Adder
Factory assembly for three disc configuration.	\$20.00

3 Friction Disc Brake



Example of 56,000 Series spring requirements for vertical above and below mounting.

M23 Vertical Mounting for 87,X00 Series

For factory modification to vertical above or below application. Vertical modification at 15° from horizontal.

Series 87,000 & 87,100

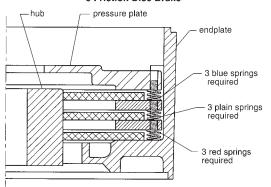
Torque Value (lb-ft)	IP 23 & IP 54 steel hsg Above	IP 23 & IP 54 steel hsg Below	IP 54/55 cast iron Above	IP 54/55 cast iron Below
6, 10, 15, 25 & 35	\$95.00	no mod req'd	\$370.00*	no mod req'd
50 & 75	\$105.00	\$105.00	\$380.00*	\$105.00
105	\$135.00	\$135.00	\$410.00*	\$135.00

^{*}Includes adder for side manual release

Series 87,300; 87,800; 87,700

Torque Value (lb-ft)	Vertical Above	Vertical Below
6, 10, 15, 25 & 35	\$95.00	no mod req'd
50 & 75	\$105.00	\$105.00
105	\$135.00	\$135.00

3 Friction Disc Brake



Example of 87,000 Series spring requirements for vertical above mounting.

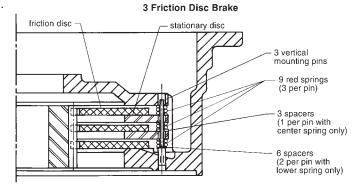
^{*}Up to 1-5/16".

M24 Vertical Mounting for 81,000; 82,000 and 86,000 Series

These brakes require factory modifications for vertical applications. Vertical modification at 15° from horizontal.

Series	Torque Value (lb-ft)	IP 23 Above & Below	IP 54 Above	IP 54 Below
81,000 & 82,X00	125 & 175	\$250.00	\$575.00*	\$250.00
81,000 & 82,X00	230	300.00	650.00*	300.00
82,X00	330	300.00	650.00*	300.00
82,X00	440	500.00	850.00*	500.00
86,000	500 & 750	750.00	750.00*	750.00

^{*}Includes adder for side manual release

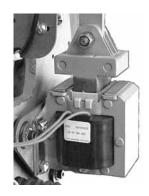


Example of 81,000 Series pin, spring and spacer requirements for vertical above mounting.

M25 Voltage Non-Standard (AC)

For standard voltage listing, see the ordering information section for the specific brake.

Series	List Price Adder
48,100	\$165.00
65,X00	165.00
56,000	165.00
81,000; 82,X00	200.00
86,X00	400.00
87,X00	175.00



M27 Wear Indicator (Friction Disc) Switch with Leads

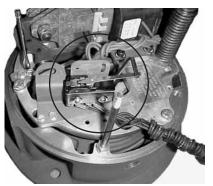
A mechanical switch is installed to indicate when the friction disc requires replacement.

Series	List Price Adder
81,000; 82,X00	\$225.00
86,000	225.00
87,X00*	225.00

^{*}N/A on 87,800



87,000 Assembly



87,000 Assembly

M29 Special Shaft-Coupler Brake and Foot Mount Brake

Any non-standard input or output shaft on a 56,700, 87,200 or 87,700 Series Brake.

Series	List Price Adder	
56,700	\$325.00	
87,200; 87,700	325.00	



M30 Taper-Lock Hubs

For use in severe duty applications and reversing application to secure the brake hub to the motor shaft.

Series	Series	List Price Adder
87,000; 87,100	10 to 35 lb-ft	\$200.00
IP 23 only	50 to 75 lb-ft	225.00
11 23 01119	105 lb-ft	250.00
81.000	125 & 175 lb-ft	225.00
81,000	230 lb-ft	325.00
	125 & 175 lb-ft	375.00
82,000	230 & 330 lb-ft	550.00
	440 lb-ft	675.00





M31

Special Length Lead Wires

Up	Series	List Price Adder
to 5'	All	\$65.00

Over 5'	Series	List Price Adder
5	All	\$130.00

M32 Non-Maintained (Deadman) Manual Release

The brake is mechanically released while the release is pulled into a release position. Once released, the brake sets.

Series*	List Price Adder
56,200, 56,700, 56,800 & 56,900	\$110.00
56,000, 56,400 & 56,500	185.00
81,000; 82,000 & 87,000	125.00
86,000	250.00



*N/A on 56,300. Standard on 56,100 and 56,600.

Machining Including Cast Iron Endplate

Stearns SAB's can be used with metric motor frames. The following table indicates standard frame capabilities for an IEC B14 Face mount.

Series	IEC Frame Sizes	List Price Adder
	B14 flange in sizes 80; 90 & 100 B5 flange in sizes D63 & D71	\$340.00
56,500	B14 flange in sizes 112; 132 & 160 B5 flange in sizes D71; D80; D90; D100 & D112	\$340.00
87,000	B14 flange in sizes 112; 132 & 160 B5 flange in sizes D71; D80; D90; D100 & D112	\$340.00

M34 Derating of Torque

Stearns industrial SAB's can be custom built to meet your specific torque requirements.

Series	List Price Adder	Derate To
56,500	\$315.00	6 lb-ft
87,100	315.00	20 or 30 lb-ft
81,000 & 82,000	460.00	To be approved with application engineering

M35 Special Internal Lead Wire Hole with Bushing

Any non-standard, internal lead wire hole in the endplate.

Series	List Price Adder
All brakes except hazardous location brakes	\$175.00



M36 Housing Split

SAB's can be provided with a split housing.

Series	List Price Adder
81,000; 82,000 & 86,000	\$725.00
81,000; 82,000 & 86,000 gasketed	\$1,000.00
87,000; 87,100 sheet metal	\$200.00
87,000; 87,100 cast iron gasketed	\$250.00



M37

Internal Release

An internal manual release requires that the housing be removed before the brake can be released by hand.

*N/A for hazardous location brakes

Series	List Price Adder
87,0XX; 81,0XX; 82,0XX; 86,0XX	N/C

M38

Motor Gasket

The brake is provided with an additional C-Face gasket to be placed between the brake and motor.

Series*	List Price Adder
81,000; 82,000; 86,000	\$100.00
56,X00 & 87,000	75.00

*N/A for hazardous location brakes

M39

Corrosion-Resistant Endplate

Rust preventative treatment applied to brake endplate.

Series	List Price Adder
56,200, 56,400, 56,500, 56,800 & 65,300	\$425.00
81,000; 82,X00 & 86,000	575.00
87,X00	475.00



M40

Special Milling: Flat Bottom on Housing & Endplate

This modification is provided in the event the flange between the endplate and housing interfere with the mounting configuration.

Series	List Price Adder
81,000; 82,000 & 86,000	\$650.00

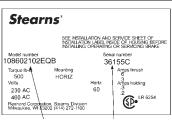


M41

Brass Nameplate with Special Engraving

Brass nameplates offer greater durability in outdoor applications.

Series	List Price Adder
81,000; 82,000 & 86,000	\$75.00



MODEL NUMBER will appear on brake nameplate.

SERIAL NUMBER

M42 Stainless Splined Hub

Stainless steel splined hubs are available for extreme outdoor applications, to prevent corrosion on the disc and hub interface.

Series	List Price Adder
81,000; 82,000 & 86,000	\$1060.00
87,000	800.00



M43 Viton® Gasket

Gaskets and o-rings in brakes can be provided in Viton® (flourocarbon) material, in place of the standard neoprene. However, the V-wiper steel-backed seals that are used on pull rod manual releases are not available in Viton® and remain as neoprene.

Viton® is a registered trademark name of DuPont.

Series	List Price Adder
81,000; 82,000; 86,000	\$1,060.00
87,000*	\$1,125.00
56,000	\$950.00

^{*}Viton® gaskets and o-rings are standard for 87,X00 series, except for hazardous location brakes where Viton® seals are N/A.

M44 Special Friction Disc (per Disc)

Any non-standard friction disc in a brake. Cost is per disc.

Non-standard discs include: hi-inertia friction discs and heavy duty friction discs. Does not include carrier ring friction discs (see M46 and M47).

Series	List Price Adder
87,000	\$50.00
56,000	45.00



M45 Splined Hub and Friction Disc

Standard on most models. Used for severe duty and reversing applications.

Series	List Price Adder
87,300	No Charge

Series	(Ib-π)							
87,X00*	6-35 lb-ft	190.00						
07,700	50 & 75 lb-ft	290.00						
	105 lb-ft	390.00						

Spline is standard on this series. Adder is for pre-revision 24-tooth spline.

M46 Carrier Ring Friction Disc

The friction material is bonded to a steel or zinc/aluminum alloy ring.

This is used for severe duty applications and applications where people are being moved.

Series	Carrier ring material	List Price Adder (per disc)
Horizontal Use Only		
56,X00* (not available on 56,800 series)	Aluminum	\$420.00
81,000	Steel	700.00
82,000	Steel	700.00
Horizontal or Vertical Us	е	
87,X00** (not available on 87,300 or 87,800 series	Zinc aluminum allov	550.00



M47 Carrier Ring Friction Disc (Bronze)

The friction material is bonded to a bronze ring. This is used for severe duty applications and applications where people are being moved.

Horizontal applications only

** Only available with pre-revision design, 24-tooth splined hub, which is included in this price

Series	List Price Adder (per disc)
81,000	N/A
82,000	\$1050.00
86,000	1250.00
87,X00** 6-35 lb-ft 50 & 75 lb-ft 105 lb-ft	925.00 1850.00 2775.00



M48 1,08X,000 Series Manual Adjust Mechanism

Excellent for holding applications when disc wear is not a concern. (Not available on hazardous location brakes.)

Series	List Price Adder
87,000	Subtract \$50 List
81,000 82,000 86,000	No Charge



M60 Encoders

Internally mounted encoders are available in some series brakes, including some hazardous location brakes. See pages 49-50 for series availability and additional information.

Maximum Encoder Diameter (in.)								
1-056	N/A							
1-087-E00	2.0"							
1-081 & 1-082	2.5"							
1-086	3.5"							



^{**}Except series 56,200; 56,700; & 56,900 - where Viton gaskets are standard.

Technical Data

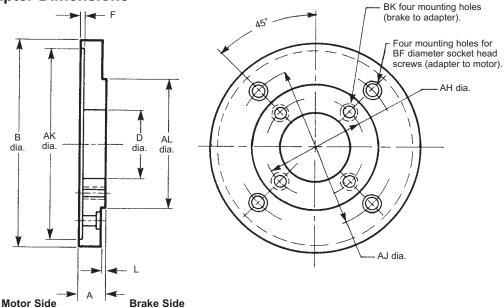
SAB Motor Frame Adapter Dimensions

Selection

To select an adapter for a specific brake, refer to the *Motor Frame Adapter* Tables as shown in the brake series sections of this Catalog. After selecting the adapter stock number, refer to the Tables below for dimensions.

All adapters are constructed with an opening for internal lead wire connection, corresponding to the NEMA standard location for the motor frame size.

Screws for mounting adapter to motor must be provided by customer. Socket head cap screws are supplied for mounting brake to adapter.



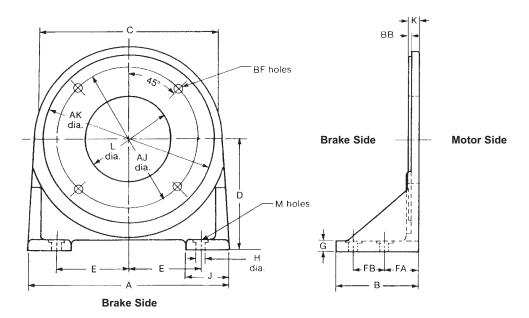
Dimensions for estimating only. For installation purposes, request certified prints.

Brake	Torque (lb-ft)	Adapter Stock						nensions in l		rs)				Add'l Shaft	List	Discount							
Series		Number	А	АН	AJ	AK	AL	В	BF	BK Hole	D	F	L	Length Req'd	Price	Symbol							
56,000	1.5 - 6	5-55-5041-00				0.500	4.407								\$700	B4							
65,300*	1.5 - 0	5-55-5046-00	1.25 (31.75)	5.88 (149.22)	7.25 (184.15)	8.500 8.502 (215.900)	4.497 4.500 (114.325)	9.00 (228.60)	.50 (12.70)	3/8 - 16 x 1/2 deep	4.00 (101.60)	.19 (4.76)	.12 (3.18)	.94 (23.88)	\$700	D4							
56,000 and 56,800*	10 - 25	5-55-5043-00	(31.75)	(149.22)	(184.15)	(215.951)	(114.275)	(228.00)	(12.70)	·	(101.60)	(4.70)	(3.18)	(23.88)	\$700	B4							
87,000 and 87,800*	6 - 105	5-55-7046-00	1.06 (26.99)		11.00 (279.40)	12.501 12.504 (317.525)	8.499 8.497 (215.875)	13.00 (330.20)	.62 (15.88)		4.12 (104.78)		.38 (9.52)	.87 (22.10)	\$875	B2							
87,300		5-55-7054-00	(====)	7.25	(=::::/	(317.602)	(215.849)	()	(1010-)	1/2 - 13 through	(,	.19	()	(==:::)									
87,000 and 87,800*	6 - 105	5-55-7055-00	1.00 (25.40)	(184.15)	9.00 (228.60)	10.500 10.502 (266.700)	8.499 8.497 (215.875)	11.00 (279.40)	**		6.25 (158.75)	(4.76)	.25 (6.35)	.81 (20.57)	\$450	B2							
87,300*		5-55-7045-00	<u> </u>		, ,	(266.751)	(215.849)	<u> </u>			<u> </u>			<u> </u>									
87,000, 87,800* and 87,300*	6 - 105	5-55-7043-00	.75 (19.05)	7.25 (184.15)	5.88 (149.35)	4.502 4.507 (114.35) (114.48)	8.499 8.497 (215.875) (215.849)	8.75 (222.25)	.62 (15.75)	1/2 - 13 through	4.00 (101.60)	.19 (4.76)	.25 (6.35)	.56 (14.23)	\$1,300	B2							
81,000	125 - 130	5-55-2045-00	1.06 (26.99)	11.00 (279.40)	14.00 (355.60)	16.002 16.005 (406.451) (406.527)	12.499 12.496 (317.475) (317.398)	16.50 (419.10)	.62 (15.88)	5/8 - 11 through	9.75 (247.65)	.19 (4.76)	.25 (6.35)	.87 (22.10)	\$1,875	C1							
81,000	125 -	5-55-2041-00	1.12	11.00	7.25 (184.15)	8.500 8.502 (215.900) (215.951)	12.499 12.496	12.499 12.496		.50	.50	.50	.50	.50	.50		E/O 11 through	6.00 (152.40)	.19		.93 (23.62)	\$1.325	C1
81,000	230	5-55-2043-00	(28.58)	(279.40)	9.00 (228.60)	10.500 10.502 (266.700) (266.751)	(317.475) (317.398)	(317.475) (317.398)		5/8 -11 through	7.75 (196.85)	(4.76)		.93 (23.62)	φ1,323	C1							
82,000 and 82,300*		5-55-2046-00	1.94 (49.21)		14.00 (355.60)	16.002 16.005 (406.451) (406.527)		16.50 (419.10)	.62 (15.88)	5/8 - 11 x 1 deep	9.50 (241.30)			1.75 (44.45)	\$1,875	C1							
82,000 and 82,300*	125 - 550	5-55-2042-00	1.38 (34.92)	11.00 (279.40)	7.25 (184.15)	8.500 8.502 (215.900) (215.951)	12.499 12.496 (317.475) (317.398)	13.25 (336.55)	.50	E/O 11 through	6.00 (152.40)	.19 (4.76)	.25 (6.35)	1.19 (30.23)	\$1,325	C1							
82,000 and 82,300*		5-55-2044	1.38 (34.92)		9.00 (228.60)	10.500 10.502 (266.700) (266.751)		13.25 (336.55)	(12.70)	5/8 -11 through	7.75 (196.85)			1.19 (30.23)	\$2,075	C1							
86,000	500 - 1000	5-55-6041-00	1.56 (38.69)	14.00 (355.60)	11.00 (379.40)	12.500 12.504 (317.500) (317.602)	16.000 15.995 (406.400) (406.273)	16.19 (441.16)	.62 (15.88)	5/8 - 11 x 3/4 deep	8.62 (219.08)	.19 (4.76)	.25 (6.35)	1.37 (34.80)	\$2,800	C1							

^{* 1/2-13} flat head screws are supplied with adapter.

^{**} When adding an adapter to a hazardous location brake, refer to the "mounting requirements" on the product page for the recommended brake series for accommodating adapters.

Foot Mounting Kits



Kits include the foot mounting bracket and hardware to fit the BF mounting holes.

Dimensions for estimating only. For installation purposes, request certified prints.

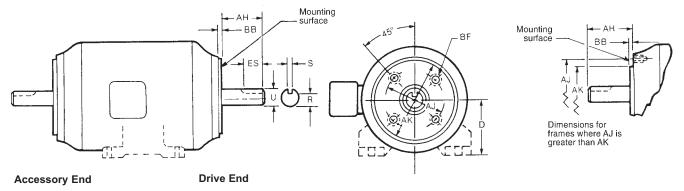
Brake	Torque	Foot Mounting		Dimensions in Inches (Dimensions in Millimeters)											Wgt.	List	Discount Symbol							
Series	rorque	Kit Number	Α	AJ	AK	В	ВВ		BF	С	D	Е	FA FB G H J K L							М	lbs.	Price	unoos	
									No.	Thd.											No.			۵
56,000	1.5-25	5-55-5023-00	7.00 (177.80)	5.88 (149.22)	4.499 4.498 (114.275 114.249)	2.38 (60.32)	.12 (3.18)	2	3/8-16	6.50 (165.10)	3.50 (88.90)	2.88 (73.02)	1.50 (38.10)	_	.38 (9.52)	.41 (10.32)	1.50 (38.10)	.50 (12.70)	2.50 (63.50)	2	4.5	\$500.00	B4	
87,000	6-105	5-55-7021-00	8.62 (219.08)	7.25 (184.15)	8.499 8.498 (215.875 215.849)	3.00 (76.20)	.25 (6.35)	4	1/2-13	8.62 (218.95)	5.00 (127.00)	3.56 (90.49)	2.00 (50.80)	-	.38 (9.52)	.53 (13.49)	1.62 (41.28)	.56 (14.29)	5.75 (146.05	2	7	575.00	B2	
81,000	125-230	5-55-2022-00	15.50	11.00	12.499 12.498 /317.475	7.00	.25	4	5/8-11	13.25	8.50	6.88	2.00	4.00	.62	.69	3.00	.88	9.00	4	40	1,325.00	C1	
82,000	125-550	3-33-2022-00	(393.70)	(279.40)	(317.449)	(177.80)	(6.35)	4	3/0-11	(336.55)	(215.90)	(174.62)	(50.80)	(101.60)	(15.88)	(17.46)	(76.20)	(22.22)	(228.60)	7	40	1,020.00	CI	
86,000	500- 1000	5-55-6021-00	18.25 (463.55)	14.00 (355.60)	$ \frac{16.000}{15.995} $ $ \left(\frac{406.400}{406.273}\right) $	8.00 (203.20)	.22 (5.56)	4	5/8-11	17.00 (431.80)	10.88 (276.22)	6.38 (161.92)	3.38 (85.72)	3.00 (76.20)	1.00 (25.40)	.81 (20.64)	4.12 (104.78)	1.22 (30.96)	8.50 (215.90)	4	75	3,900.00	C1	

Dimensions for C-Face Brake Motor Systems

Brakes Externally Wired to Motor

C-face motor with double shaft extension.

Stearns Disc Brakes are designed to mount on standard C-face motors having the same dimensions and tolerances on the accessory end as on the drive end. They also mount on foot mounting brackets and machine mounting faces having the same mounting dimensions and tolerances. Some motor accessory end C-face may differ from the drive end.



Drive End Dimensions (Inches)

					BF Hole					Keyseat		Base to
Frame Designation	AJ	AK	BB Min.	Number	Tom Cine	Bolt	U	AH	Neyseat			Centerline
				Number	Tap Size	Penetration Allowance			R	ES Min.	S	D
42C 48C 56C	3.750 3.750 5.875	3.000		4 4 4	1/4-20 1/4-20 3/8-16		0.375 0.500 0.625	1.312 1.69 2.06	0.328 0.453 0.517	 1.41	flat flat 0.188	2.62 3.00 3.50
143TC and 145TC 182TC and 184TC 182TCH and 184TCH	5.875 7.250 5.875	4.500 8.500	0.16	4 4 4	3/8-16 1/2-13 3/8-16	0.56 0.75 0.56	0.875 1.125 1.125	2.12 2.62 2.62	0.771 0.986 0.986	1.41 1.78 1.78	0.188 0.250 0.250	3.50 4.50 4.50
213TC and 215TC 254TC and 256TC 284TC and 286TC 284TSC and 286TSC			0.25 0.25 0.25 0.25	4 4 4 4	1/2-13 1/2-13 1/2-13 1/2-13	0.75 0.75 0.75 0.75	1.375 1.625 1.875 1.625	3.12 3.75 4.38 3.00	1.201 1.416 1.591 1.416	2.41 2.91 3.28 1.91	0.312 0.375 0.500 0.375	5.25 6.25 7.00 7.00
324TC and 326TC 324TSC and 326TSC 364TC and 365TC 364TSC and 365TSC	11.000 11.000	12.500 12.500 12.500 12.500	0.25 0.25 0.25 0.25	4 4 8 8	5/8-11 5/8-11 5/8-11 5/8-11	0.94 0.94 0.94 0.94	2.125 1.875 2.375 1.875	5.00 3.50 5.62 3.50	1.845 1.591 2.021 1.591	3.91 2.03 4.28 2.03	0.500 0.500 0.625 0.500	8.00 8.00 9.00 9.00
404TC and 405TC 404TSC and 405TSC 444TC and 445TC 444TSC and 445TSC	11.000 14.000	12.500 12.500 16.000 16.000	0.25 0.25 0.25 0.25	8 8 8 8	5/8-11 5/8-11 5/8-11 5/8-11	0.94 0.94 0.94 0.94	2.875 2.125 3.375 2.375	7.00 4.00 8.25 4.50	2.450 1.845 2.880 2.021	5.65 2.78 6.91 3.03	0.750 0.500 0.875 0.625	10.00 10.00 11.00 11.00
500 Frame Series	14.500	16.500	0.25	4	5/8-11	0.94						12.50

Tolerances (Inches)

AK Dimension, Face Runout, Permissible Eccentricity of Mounting Rabbet

AK		nce on nension	Maximum Face	Maximum Permissible Eccentricity	
Dimension	Plus	Minus	Runout	of Mounting Rabbet	
Less than 12 12 and Larger	0.000 0.000	0.003 0.005	0.004 0.007	0.004 0.007	

Width of Shaft Extension Keyseats

Width of Keyseat	Tolerances			
Width of Reyseat	Plus	Minus		
0.188 to 0.750, inclusive Over 0.750 to 1.500, inclusive	0.002 0.003	0.000 0.000		

SOURCE: ANSI/NEMA Standards Publication No. MG 1-1987; Part 4 and Part 11.

Shaft Extension Diameters

Shaft Diameter	Tolerances			
Shart Diameter	Plus	Minus		
0.2500 to 1.5000, inclusive Over 1.5000 to 6.500, inclusive	0.000 0.000	0.0005 0.001		

Shaft Runout

Shaft Diameter	Maximum Permissible Shaft Runout
0.3750 to 1.625, inclusive	0.002
Over 1.625 to 6.500, inclusive	0.003

Dimensions for C-Face AC Brake Motor System (cont.)

Accessory End

143TFC to 184TFC Frames, Inclusive

213TFC to 326TFC Frames, Inclusive

Dimensions (Inches)

Frame Designation					FBF Hole		Hole for Accessory Leads	
	FAJ	FAK		Max. Number Tap Size	Bolt Penetration			
		"""			Tap Size	Allowance	DP	Diameter
143TFC and 145TFC	5.875	4.500	6.50	4	3/8-16	0.56	2.81	0.41
182TFC and 184TFC	5.875	4.500	6.50	4	3/8-16	0.56	2.81	0.41
213TFC and 215TFC	7.250	8.500	9.00	4	1/2-13	0.75	3.81	0.62
254TFC and 256TFC	7.250	8.500	10.00	4	1/2-13	0.75	3.81	0.62
284TFC and 286TFC	9.000	10.500	11.25	4	1/2-13	0.75	4.50	0.62
324TFC and 326TFC	11.000	12.500	14.00	4	5/8-11	0.94	5.25	0.62

NOTE: Standards have not been developed for the shaft extenison diameter and length, and keyseat dimensions.

Tolerances* (Inches)

FAK Dimension, Face Runout, Permissible Eccentricity of Mounting Rabbet

FAK		nce on nension	Maximum Face	Maximum Permissible Eccentricity	
Dimension	Plus	Minus	Runout	of Mounting Rabbet	
Less than 12 12 and Larger	0.000 0.000	0.003 0.005	0.004 0.007	0.004 0.007	

^{*} Tolerance requirement on 56,X00 and 87,000 Series Brake kits is .015 T.I.R. (total indicated runout shaft to motor register face).

Shaft Runout

Shaft Diameter	Maximum Permissible Shaft Runout
0.3750 to 1.625, inclusive	0.002
Over 1.625 to 6.500, inclusive	0.003

SOURCE: ANSI/NEMA Standards Publication No. MG 1-1987; Part 4 and Part 11.

Stearns Recommended Minimum Shaft Diameter by Torque

Minimum recommended shaft size considers a keyed C1045 steel shaft under *dynamic* use in a typical spring set brake application.

Torque ft-lb	Minimum Shaft (inches)
0.50	0.250
0.75	0.250
1.5	0.375
3	0.500
6	0.500
10	0.625
15	0.750
25	0.875
35	1.000
50	1.125

Minimum Shaft (inches)
1.250
1.375
1.375
1.625
1.750
2.000
2.125
2.375
2.500
2.750

Minimum Shaft (mm)
ø10 mm
ø13 mm
ø16 mm
ø20 mm
ø25 mm
ø28 mm
ø34 mm
ø39 mm
ø47 mm

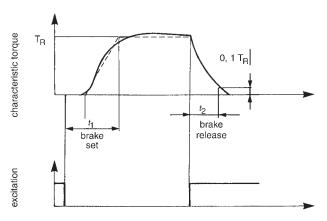
Set and Release Times

The models listed below were tested for typical set and release times. Times listed below are defined as follows:

T1 = Total set time to 80% of rated static torque

T2 = Release time, measured as the time from when the power is applied to the brake to the time that the solenoid plunger or armature is fully seated.

NOTE: Times will vary with the motor used, and brakes tested with factory-set air gap. The times shown should be used as a guide only.



AAB Series 310/311/320/321 Times in Milliseconds

Series	310 DC Side Switching							
Size	1.79	2.0	2.87	3.35	4.25	5.0		
T1	3	6	9	14	13	22		
T2	20	43	48	110	120	195		
Series		31	11 DC Sid	e Switch	ning			
Size	3.38	4.75	5.0					
T1	43	48	96					
T2	12	74	35					
Series	320 DC Side Switching							
Size	1.2	1.8	2.0	2.8				
T1	14	43	16	27				
T2	24	26	35	34				
Series	320	Full wa	ve rectifi	er/AC Si	de Swit	ching		
Size	1.2	1.8	2.0	2.8				
T1	31	97	52	78				
T2	27	29	40	42				
Series	321 DC Side Switching 321 AC Side Switching					witching		
Size	1.2	1.8	2.8	1.2	1.8	2.8		
T1	13	16	20	45	77	131		
T2	18	27	49	16	25	26		

SAB T1/T2 Time in Milliseconds

Series	Static Torque Ib-ft	Coil Size	T1 AC	T2 AC
56,000	1 ¹ /2 – 25	K4, K4, K4+, M4+	25	14
87,000	10,15, 25,50	5 & 6	42	20
87,000	35,75,105	8	48	20
81,000 82,000	All	9	56	27

Brake and motor are switched separately. All brakes tested in horizontal position. Coil is energized for >24 hours before testing. Ambient temperature 70°F at time of test.

AAB Series 333 Times in Milliseconds

DC side switching	Circ. Applied Welfare (Torre of Orditables)			
T2	Size	Applied Voltage/Type of Switching	T1	T2
A60 Vac/ac side switching/half wave 98 34		DC side switching	23	35
DC side switching	72	230 Vac/ac side switching/full wave	103	39
230 Vac/ac side switching/full wave	460 Vac/ac side switching/half wave		98	34
90 460 Vac/ac side switching/half wave 230 Vac connected across motor full wave 357 72 230 Vac connected across motor full wave 357 72 230 Vac connected across motor /quickset 42 72		DC side switching	19	73
230 Vac connected across motor full wave 357 72 230 Vac connected across motor /quickset 42 72 72 155 39 155 156 150 1		230 Vac/ac side switching/full wave	113	72
230 Vac connected across motor /quickset 42 72	90	460 Vac/ac side switching/half wave	114	73
DC side switching		230 Vac connected across motor full wave	357	72
112 230 Vac/ac side switching/full wave 547 43 460 Vac/ac side switching/half wave 501 54 DC side switching 119 100 132 230 Vac/ac side switching/full wave 833 101 460 Vac/ac side switching/half wave 803 106 DC side switching/full wave 803 106 DC side switching/full wave 999 192 460 Vac/ac side switching/half wave 1007 209 230 Vac connected across motor full wave 1689 192 230 Vac connected across motor full wave 1689 192 230 Vac connected across motor /quickset 460 Vac/ac side switching/half wave/With air gap shim 629 223 DC side switching 129 163 170 230 Vac/ac side switching/full wave 1130 174 460 Vac/ac side switching/full wave 1140 175 DC side switching 96 263 263 230 Vac/ac side switching/full wave 920 264 460 Vac/ac side switching/full wave 920 264 460 Vac/ac side switching/full wave 927 274 DC side switching 131 264 230 Vac/ac side switching/full wave 1299 236 460 Vac/ac side switching/full wave 1299 236 460 Vac/ac side switching/full wave 1299 236 460 Vac/ac side switching/full wave 1299 236 70r-Ac 230 Vac/ac side switching/full wave 169 295 70r-Ac 230 Vac/ac side switching/full wave 122 327 230 Vac connected across motor 122 145 276 278 278 230 Vac/ac side switching/full wave 1807 389 278 230 Vac/ac side switching/full wave 1807 389 278 230 Vac/ac side switching/full wave 1807 389 230 Vac/ac side switching/ful		230 Vac connected across motor /quickset	42	72
A60 Vac/ac side switching/half wave		DC side switching	155	39
DC side switching	112	230 Vac/ac side switching/full wave	547	43
132 230 Vac/ac side switching/full wave 833 101		460 Vac/ac side switching/half wave	501	54
A60 Vac/ac side switching/half wave		DC side switching	119	100
DC side switching	132	230 Vac/ac side switching/full wave	833	101
230 Vac/ac side switching/full wave		460 Vac/ac side switching/half wave	803	106
145 230 Vac connected across motor full wave 1689 192 230 Vac connected across motor full wave 1689 192 230 Vac connected across motor full wave 368 192 460 Vac/ac side switching/half wave/With air gap shim 629 223 163 170 230 Vac/ac side switching/full wave 1130 174 175 170 230 Vac/ac side switching/full wave 1140 175 170		DC side switching	185	186
230 Vac connected across motor full wave 1689 192		230 Vac/ac side switching/full wave	999	192
230 Vac connected across motor /quickset 368 192 460 Vac/ac side switching/half wave/With air gap shim 129 163 170 230 Vac/ac side switching/full wave 1130 174 175 175 176 176 176 177		460 Vac/ac side switching/half wave	1007	209
A60 Vac/ac side switching/half wave/With air gap shim	145	230 Vac connected across motor full wave	1689	192
air gap shim 629 223 DC side switching 129 163 170 230 Vac/ac side switching/full wave 1130 174 460 Vac/ac side switching/half wave 1140 175 DC side switching 96 263 196 230 Vac/ac side switching/full wave 920 264 460 Vac/ac side switching/half wave 957 274 DC side switching 131 264 230 Vac/ac side switching/full wave 1299 236 460 Vac/ac side switching/half wave 1303 276 Tor-Ac 230 Vac/ac side switching/full wave 169 295 Tor-Ac 230 Vac/ac side switching/full wave/With air gap shim 122 327 230 Vac connected across motor quickset/quickrelease/with air gap shim 122 145 DC side switching 182 388 278 230 Vac/ac side switching/full wave 1807 389		230 Vac connected across motor /quickset	368	192
170 230 Vac/ac side switching/full wave 1130 174 460 Vac/ac side switching/half wave 1140 175 DC side switching 96 263 196 230 Vac/ac side switching/full wave 920 264 460 Vac/ac side switching/half wave 957 274 DC side switching 131 264 230 Vac/ac side switching/full wave 1299 236 460 Vac/ac side switching/full wave 1303 276 230 Vac/ac side switching/full wave 169 295 Tor-Ac 230 Vac/ac side switching/full wave 122 327 Tor-Ac 230 Vac/ac side switching/full wave 122 327 230 Vac connected across motor 122 145 DC side switching 182 388 278 230 Vac/ac side switching/full wave 1807 389			629	223
A60 Vac/ac side switching/half wave		DC side switching	129	163
DC side switching 96 263	170 230 Vac/ac side switching/full wave		1130	174
196 230 Vac/ac side switching/full wave 920 264 460 Vac/ac side switching/half wave 957 274 DC side switching 131 264 230 Vac/ac side switching/full wave 1299 236 460 Vac/ac side switching/half wave 1303 276 230 Tor-Ac 230 Vac/ac side switching/full wave 169 295 Tor-Ac 230 Vac/ac side switching/full wave 122 327 230 Vac connected across motor quickset/quickrelease/with air gap shim 122 145 DC side switching 182 388 278 230 Vac/ac side switching/full wave 1807 389		460 Vac/ac side switching/half wave	1140	175
A60 Vac/ac side switching/half wave		DC side switching	96	263
DC side switching	196	230 Vac/ac side switching/full wave	920	264
230 Vac/ac side switching/full wave 1299 236 460 Vac/ac side switching/half wave 1303 276 276		460 Vac/ac side switching/half wave	957	274
230 Tor-Ac 230 Vac/ac side switching/half wave 1303 276		DC side switching	131	264
Tor-Ac 230 Vac/ac side switching/full wave 169 295 Tor-Ac 230 Vac/ac side switching/full wave/ With air gap shim 122 327 230 Vac connected across motor quickset/quickrelease/with air gap shim 122 145 DC side switching 182 388 278 230 Vac/ac side switching/full wave 1807 389		230 Vac/ac side switching/full wave	1299	236
Tor-Ac 230 Vac/ac side switching/full wave/ With air gap shim 122 327		460 Vac/ac side switching/half wave	1303	276
With air gap shim 122 327 230 Vac connected across motor quickset/quickrelease/with air gap shim 122 145 DC side switching 182 388 278 230 Vac/ac side switching/full wave 1807 389	230	Tor-Ac 230 Vac/ac side switching/full wave	169	295
quickset/quickrelease/with air gap shim 122 145 DC side switching 182 388 278 230 Vac/ac side switching/full wave 1807 389			122	327
278 230 Vac/ac side switching/full wave 1807 389				145
3		DC side switching	182	388
460 Vac/ac side switching/half wave 1689 366	278	S S	1807	389
3		460 Vac/ac side switching/half wave	1689	366

Conversions

English-Metric Conversion Factors

Multiply the base unit by the factor shown to obtain the desired conversion.

Measurement	Base Unit	Factor	Conversion
Length	inch, in (millimeter, mm)	25.4 .03937	(millimeter, mm) inch, in
Torque	pound-feet, lb-ft (newton-meter, Nm) pound-inch, lb-in (newton-meter, Nm) ounce-inch, oz-in (newton-meter, Nm)	1.355818 .73756 .113 8.85 .007062 141.611	(newton-meter, Nm) pound-feet, lb-ft (newton-meter, Nm) pound-inch, lb-in (newton-meter, Nm) ounce-inch, oz-in
Moment of Inertia	pound-feet squared, lb-ft² (kilogram-meter squared, kgm²)	.042 23.81	(kilogram-meter squared, kgm²) pound-feet squared, lb-ft²
Kinetic Energy	foot-pound, ft-lb (joule, J)	1.355818 .73756	(joule, J) foot-pound, ft-lb
Weight	pound, lb (kilogram, kg)	.453592 2.20462	(kilogram, kg) pound, lb
Horsepower (English)	horsepower, hp (kilowatt, kW)	.7457 1.341	(kilowatt, Kw) horsepower, hp
Thermal Capacity	horsepower-seconds per minute, hp-sec/min (watts, W)	12.42854 .08046	(watts W) horsepower-seconds per minute, hp-sec/min
Temperature	degrees Fahrenheit,°F (degrees Celsius, °C)	(°F - 32) x ⁵ /9 (°C x ⁹ /5) + 32	(degrees Celsius, °C) degrees Fahrenheit, °F

English-English Conversion Factors for Thermal Capacity

Base Unit	Multiply by	To Obtain
horsepower	60.0	hp-sec/min
ft-lb/sec	.109	hp-sec/min
ft-lb/min	.0018	hp-sec/min
in-lb/sec	.009	hp-sec/min
in-lb/min	.00015	hp-sec/min

Decimal Equivalents of Fractions

Decimal Equivalent (Inches)		Fraction	
2-Place	3-Place	(Inches)	
.02	.016	1/64	
.03	.031	1/32	
.05	.047	3/64	
.06	.062	1/16	
.08	.078	5/64	
.09	.094	3/32	
.11	.109	7/64	
.12	.125	1/8	
.14	.141	9/64	
.16	.156	5/32	
.17	.172	11/64	
.19	.188	3/16	
.20	.203	13/64	
.22	.219	7/32	
.23	.234	15/64	
.25	.250	1/4	
.27	.266	17/64	
.28	.281	9/32	
.30	.297	19/64	
.31	.312	5/16	
.33	.328	21/64	
.34	.344	11/32	
.36	.359	23/64	
.38	.375	3/8	

Decimal Equivalent (Inches)		Fraction	
2-Place	3-Place	(Inches)	
.39	.391	25/64	
.41	.406	13/32	
.42	.422	27/64	
.44	.438	⁷ /16	
.45	.453	29/64	
.47	.469	15/32	
.48	.484	31/64	
.50	.500	1/2	
.52	.516	33/64	
.53	.531	17/32	
.55	.547	35/64	
.56	.562	⁹ /16	
.58	.578	37/64	
.59	.594	19/32	
.61	.609	39/64	
.62	.625	5/8	
.64	.641	41/64	
.66	.656	21/32	
.67	.672	43/64	
.69	.688	¹¹ /16	
.70	.703	⁴⁵ /64	
.72	.719	23/32	
.73	.734	⁴⁷ /64	
.75	.750	3/4	

Decimal Equivalent (Inches)		Fraction
2-Place	3-Place	(Inches)
.77	.766	49/64
.78	.781	25/32
.80	.797	51/64
.81	.812	13/16
.83	.828	53/64
.84	.844	27/32
.86	.859	55/64
.88	.875	7/8
.89	.891	57/64
.91	.906	29/32
.92	.922	59/64
.94	.938	15/16
.95	.958	61/ ₆₄
.97	.969	31/ ₃₂
.98	.984	63/ ₆₄
1.00	1.000	1

Application Engineering

Introduction

Information and guidelines provided in the application section are intended for general selection and application of spring set brakes. Unusual operating environments, loading or other undefined factors may affect the proper application of the product. Stearns application services are available to assist in proper selection or to review applications where the specifier may have questions.

A spring set brake is used to stop and hold a rotating shaft. Generally the brake is mounted to an electric motor, but can also be mounted to gear reducers, hoists, machinery or utilize a foot mount kit.

The brake should be located on the high speed shaft of a power transmission system. This permits a brake with the lowest possible torque to be selected for the system.

Spring set disc brakes use friction to stop (dynamic torque) and hold (static torque) a load. Energy of the motor rotor and moving load is converted to thermal energy (heat) in the brake during deceleration. The brakes are power released, spring applied. No electrical current is required to maintain the spring set condition.

The system designer will need to consider the mount surface and match the brake to the load and application. Factors include: brake torque, stopping time, deceleration rate, load weight and speed, location and environment. Brake thermal ratings, electrical requirements and environmental factors are discussed in separate sections.

Electrical Considerations

Solenoid actuated brakes (SAB's) are available with standard motor voltages, frequencies and Class B or H coil insulation. Most models can be furnished with either single or dual voltage coils. Coils in most models are field replaceable.

Inrush and holding amperage information is published for the common coil voltages and factory available for other voltages or frequencies. Amperage information for specific coil sizes is provided for selection of wire size and circuit protection at brake installation. Fixed voltage - 50/60 Hz dual frequency coils are available in many models.

All SAB AC coils are single phase and can be wired to either single or three phase motors without modifications. All solenoid coils have a voltage range of +/- 10% of the rated nameplate voltage at the rated frequency. Instantaneous rated voltage must be supplied to the coil to insure proper solenoid pull in and maximum coil cycle rate. The plunger rapidly seats in the solenoid and the

amperage requirements drops to a holding amperage value.

Instantaneous voltage must be supplied to the coil to insure proper solenoid pull-in and maximum coil cycle rate.

Because Stearns Solenoid Actuated Brakes (SAB's) require low current to maintain the brake in the released position, the response time to set the brake *can* be affected by EMF voltages generated by the motor windings. It may be necessary to isolate the brake coil from the motor winding.

The solenoid coil cycle rate limits the engagements per minute of a static or holding duty brake. Brake thermal performance, discussed in another section, limits engagements per minute in dynamic applications.

Class B insulation is standard in most SAB models, class H coil insulation is optional and is recommended for environments above 104°F (40°C), or rapid cycling applications.

Armature actuated brakes (AAB's) are available in standard DC voltages. Available AC rectification is listed in the catalog section. Wattage information is provided in the catalog pages. Unlike solenoid actuated brakes, armature actuated brakes do not have inrush amperage. Coil and armature reaction time and resulting torque response time information is available. Like SAB, mechanical reaction time depends on typical application factors including load, speed and position.

Electrical response time and profiles are unique to the SAB and AAB. Reaction time requirements should be considered when selecting or interchanging brakes.

All Stearns brake coils are rated for continuous duty and can be energized continually without overheating. The coil heating effect is greatest at coil engagement due to engaging, pull in or inrush amperage.

Temperature limits as established by UL controls standards are:

Class A insulation 221°F (105°C) Class B insulation 266°F (130°C) Class H insulation 356°F (180°C).

Types of Applications

In order to simplify the selection of a disc brake, loads can be classified into two categories, non-overhauling and overhauling.

Loads are classified as non overhauling, if (1) no components of the connected equipment or external material undergo a change of height, such as would occur in hoisting, elevating or lowering a load, and (2) there is only rotary motion in a horizontal plane. For example, a loaded conveyor operating in a horizontal plane

would be typical of a non-overhauling load

If the same conveyor were transporting material to a lower level, it would be classified as an overhauling load. The external material or load undergoes a change in height, with the weight of the load attempting to force the conveyor to run faster than its design speed or to overhaul.

Non-overhauling loads require braking torque only to stop the load and will remain at rest due to system friction. Overhauling loads, such as a crane hoist, have two torque requirements. The first requirement is the braking torque required to *stop* the load, and the second requirement is the torque required to *hold* the load at rest. The sum of these requirements is considered when selecting a brake for an overhauling load.

Alignment

Requirements per NEMA:

Permissible ECCENTRICITY of mounting rabbet (AK dimension):

42C to 286TC frames inclusive is 0.004" total indicator reading. 324TC to 505TC frames inclusive is 0.007" total indicator reading.

Face Runout:

42C to 286TC frames inclusive is 0.004" total indicator reading.

If a customer furnishes a face on the machine for brake mounting, the same tolerances apply. Floor mounted brakes must be carefully aligned within 0.005" for concentricity and angular alignment. Use of dowels to insure permanent alignment is recommended.

In offset brake mount locations such as fan covers, cowls or jack shafting, proper mount rigidity and bearing support must be provided. Spring set frictional brakes characteristically have a rapid stop during torque application which may affect the mount surface or contribute to shaft deflection.

Printed installation information is published and available on all Stearns spring set brakes.

Determining Brake Torque

Torque ratings

Brake torque ratings are normally expressed as nominal static torque. That is, the torque required to begin rotation of the brake from a static, engaged condition. This value is to be distinguished from dynamic torque, which is the retarding torque required to stop a linear, rotating or overhauling load.

As a general rule, a brake's dynamic torque is approximately 80% of the static torque rating of the brake for stopping time up to one second. Longer stopping time will produce additional brake heat and possible fading (reduction) of dynamic torque. The required dynamic torque must be converted to a static torque value before selecting a brake, using the relationship:

$$T_S = \frac{T_d}{0.8}$$

Where, T_S = Static torque, lb-ft

T_d = Dynamic torque, lb-ft

0.8 = Constant (derating factor)

All Stearns brakes are factory burnished and adjusted to produce no less than rated nominal static torque. Burnishing is the initial wear-in and mating of the rotating friction discs with the stationary metallic friction surfaces of the brake.

Although brakes are factory burnished and adjusted, variations in torque may occur if components are mixed when disassembling and reassembling the brake during installation. Further burnishing may be necessary after installation. Friction material will burnish under normal load conditions. Brakes used as holding only duty require friction material burnishing at or before installation to insure adequate torque.

When friction discs are replaced, the brake must be burnished again in order to produce its rated holding torque.

System Friction

The friction and rolling resistance in a power transmission system is usually neglected when selecting a brake. With the use of anti-friction bearings in the system, friction and rolling resistance is usually low enough to neglect. Friction within the system will assist the brake in stopping the load. If it is desired to consider it, subtract the frictional torque from the braking torque necessary to decelerate and stop the load. Friction and rolling resistance are neglected in the examples presented in this guide.

Non-overhauling Loads

There are two methods for determining brake torque for non-overhauling loads. The first method is to size the brake to the torque of the motor. The second is to select a brake on the basis of the total system or load inertia to be stopped.

Selecting Brake Torque from the Motor Data

Motor full-load torque based or nameplate horsepower and speed can be used to select a brake. This is the most common method of selecting a brake torque rating due to its simplicity. This method is normally used for simple rotary and linear inertial loads. Brake torque is usually expressed as a percent of the full load torque of the motor. Generally this figure is not less than 100% of the motor's full load torque. Often a larger service factor is considered. Refer to Selection of Service Factor.

The required brake torque may be calculated from the formula:

$$T_{S} = \frac{5,252 \times P}{N} \times SF$$

Where, T_S = Static brake torque, lb-ft

P = Motor horsepower, hp

N = Motor full load speed, rpm

SF = Service factor

5,252 = Constant

Match the brake torque to the hp used in the application. When an oversized motor hp has been selected, brake torque based on the motor hp may be excessive for the actual end use.

Nameplate torque represents a nominal static torque. Torque will vary based on combinations of factors including cycle rate, environment, wear, disc burnish and flatness. Spring set brakes provide a rapid stop and hold and are generally not used in repeat positioning applications.

Selection of Service Factor

A service factor is applied to the basic drive torque calculation. The SF compensates for any tolerance variation, data inaccuracy, unplanned transient torque and potential variations of the friction disc.

When using the basic equation: T= (hp x 5252) / rpm with nonoverhauling loads, a service factor of 1.2 to 1.4 is typical. Overhauling loads with unknown factors such as reductions may use a service factor of 1.4 to 1.8.

Spring set brakes combined with variable frequency drives use service factors ranging from 1.0 to 2.0 (2.0 for holding duty only) depending on the system design. These holding duty brakes must be wired to a separate dedicated power supply.

Occasionally, a brake with a torque rating less than the motor full load torque or with a service factor less than 1.0 is selected. These holding or soft stop applications must be evaluated by the end user or system designer to insure adequate sizing and thermal capacity.

Typically a brake rated 125% of the motor full load torque, or with a 1.25 service factor, provides a stop in approximately the same time as that required for the motor to accelerate the load to full load speed.

Occasionally a motor is oversized or undersized for the load or application. In these situations, the load inertia and desired stopping time calculations should be used rather than relying on the service factor method alone.

Service factor selection can be based on motor performance curves. Motor rotor and load inertia should be considered in this selection process. Depending on the motor design (NEMA A, B, C and D), rpm and horsepower, the maximum torque is either the starting or breakdown torque. A NEMA design B, 3 phase, squirrel cage design motor at breakdown torque produces a minimum of 250% the full load torque. A service factor of 2.5 would be selected. Typical service factors depending on NEMA motor design are: NEMA design A or B: 1.75 to 3.0, NEMA design C: 1.75 to 3.0 and NEMA design D: not less than 2.75.

A brake with an excessive service factor may result in system component damage, an unreasonably rapid stop or loss of load control. A SF above 2.0 is not recommended without evaluation by the end user or system designer.

Example 1: Select brake torque from motor horsepower and speed.

Given: Motor power (P) - 5 hp

Motor speed (N) - 1,750 rpm

Service factor (SF) - 1.4

$$T = \frac{5,252 \times P}{N} \times SF$$
$$= \frac{5,252 \times 5}{1,750} \times 1.4$$
$$T = 21 \text{ lb-ft}$$

A brake having a standard rating of 25 lb-ft nominal static torque would be selected.

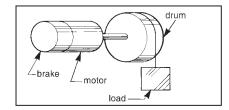
Example 2 illustrates selection of a brake to provide proper static torque to hold a load if dynamic braking were used to stop the load.

Example 2: Select a brake to hold a load in position after some other method, such as dynamic braking of the motor, has stopped all rotation.

Given: Weight of load (W) - 5 lb

Drum radius (R) - 2 ft

Service factor (SF) - 1.4



The static holding torque is determined by the weight of the load applied at the drum radius. A service factor is applied to ensure sufficient holding torque is available in the brake.

$$T_S = F \times R \times SF$$

= 5 x 2 x 1.4
 $T_S = 14$ lb-ft

Sizing the Brake to the Inertial Load

For applications where the load data is known, where high inertial loads exist, or where a stop in a specified time or distance is required, the brake should be selected on the basis of the total inertia to be retarded. The total system inertia, reflected to the brake shaft speed, would be:

$$Wk_T^2 = Wk_B^2 + Wk_M^2 + Wk_L^2$$

Where: $Wk_T^2 = Total$ inertia reflected to
the brake, lb-ft²
 $Wk_B^2 = Inertia$ of brake, lb-ft²
 $Wk_M^2 = Inertia$ of motor rotor, lb-ft²

Wk_L² = Equivalent inertia of load reflected to brake shaft, lb-ft²

Other significant system inertias, including speed reducers, shafting, pulleys and drums, should also be considered in determining the total inertia the brake would stop.

If any component in the system has a rotational speed different than the rotational speed of the brake, or any linear moving loads are present, such as a conveyor load, their equivalent inertia in terms of rotary inertia at the brake rotational speed must be determined. The following formulas are applicable:

Rotary motion:

Equivalent
$$Wk_B^2 = Wk_L^2 \left(\frac{N_L}{N_B}\right)^2$$

Where,

Equivalent Wkg = Inertia of rotating load reflected to brake shaft, Ib-ft2

Wk_L² = Inertia of rotating load, lb-ft²

N_L=Shaft speed at load, rpm

N_B=Shaft speed at brake, rpm

Horizontal Linear Motion

Equivalent Wk_W² = W
$$\left(\frac{V}{2\pi N_B}\right)^2$$

Where.

Equivalent Wk_W²=Equivalent inertia of linear moving load reflected to brake shaft, lb-ft² W =Weight of linear moving load, lb

> V = Linear velocity of load, ft/min

N_B=Shaft speed at brake, rpm

Once the total system inertia is calculated, the required average dynamic braking torque can be calculated using the formula:

$$T_d = \frac{Wk_T^2 \times N_B}{308 \times t}$$

Where, T_d = Average dynamic braking torque, lb-ft

Wk_T² = Total inertia reflected to brake, lb-ft²

N_B = Shaft speed at brake, rpm

t = Desired stopping time, sec

308 = Constant

The calculated dynamic torque is converted to the static torque rating using the relationship:

$$T_s = \frac{T_D}{0.8}$$

Where, T_s = Brake static torque, lb-ft

T_d = System dynamic torque, lb-ft

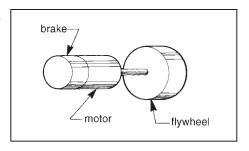
Examples 3, 4, 5 and 6 illustrate how brake torque is determined for non-overhauling loads where rotary or horizontal linear motion is to be stopped.

Example 3: Select a brake to stop a rotating flywheel in a specified time.

Given, Motor speed (N_M) - 1,750 rpm Motor inertia (Wk_M^2) - 0.075 lb-ft² Flywheel inertia (Wk_{FW}^2) - 4 lb-ft² Brake inertia (Wk_B^2) - 0.042 lb-ft² Required stopping time (t) - 1 sec

First determine the total inertia to be stopped,

$$Wk_T^2 = Wk_M^2 + Wk_{FW}^2 + Wk_B^2$$
$$= 0.075 + 4 + 0.042$$
$$Wk_T^2 = 4.117 \text{ lb-ft}^2$$



The dynamic braking torque required to stop the total inertia in 1 second is,

$$\begin{split} T_{d} &= \frac{W k_{T}^{2} \times N_{BM}}{308 \times t} \\ &= \frac{4.117 \times 1,750}{308 \times 1} \end{split}$$

 $T_d = 23.4 \text{ lb-ft}$

Converting T_d to static torque

$$T_{S} = \frac{T_{d}}{0.8}$$
$$= \frac{23.4}{0.8}$$

 $T_{\rm S}$ = 29.3 lb-ft

A brake having a standard static torque rating of 35 lb-ft would be selected. Since a brake with more torque than necessary to stop the flywheel in 1 second is selected, the stopping time would be,

$$t = \frac{Wk_T^2 \times N_{BM}}{308 \times T_d}$$

$$= \frac{Wk_T^2 \times N_{BM}}{308 \times (0.8 \text{ T}_S)}$$

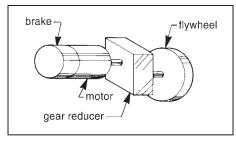
$$= \frac{4.117 \times 1,750}{308 \times (0.8 \times 35)}$$

$$t = 0.84 \text{ sec}$$

See section on Stopping Time and Thermal Information.

Example 4: Select a brake to stop a rotating flywheel, driven through a gear reducer, in a specified time.

Given: Motor speed (N_M) - 1,800 rpm Motor inertia (WK_M^2) - 0.075 lb-ft² Gear reduction (GR) - 20:1 Gear reducer inertia at high speed shaft (WK_{GR}^2) - 0.025 lb-ft² Flywheel inertia (WK_{FW}^2) - 20 lb-ft² Required stopping time (t) - 0.25 sec



First, determine rotating speed of flywheel (N_{FW})

$$N_{FW} = \frac{N_{BM}}{GR}$$
$$= \frac{1,800}{20}$$

 N_{FW} = 90 rpm

Next, the inertia of the flywheel must be reflected back to the motor brake shaft.

$$Wk_{6}^{2} = Wk_{FW}^{2} \left(\frac{N_{FW}}{N_{M}}\right)^{2}$$
$$= 20 \left(\frac{90}{1,800}\right)^{2}$$

 $Wk_b^2 = 0.05 \text{ lb-ft}^2$

Determining the total Wk2,

$$Wk_{T}^{2} = Wk_{M}^{2} + Wk_{GR}^{2} + Wk_{b}^{2}$$
$$= 0.075 + 0.025 + 0.05$$
$$Wk_{T}^{2} = 0.15 \text{ lb-ft}^{2}$$

The required dynamic torque to stop the flywheel in 0.25 seconds can now be determined.

$$T_{d} = \frac{Wk_{f}^{2} \times N_{BM}}{308 \times t}$$

$$T_{d} = \frac{0.15 \times 1,800}{308 \times 0.25}$$

$$T_{d} = 3.5 \text{ lb-ft}$$

Converting dynamic torque to static torque,

$$T_s = \frac{T_d}{0.8}$$
$$= \frac{3.5}{0.8}$$

 $T_s = 4.4 \text{ lb-ft}$

A brake having a standard static torque rating of 6 lb-ft would be selected. Since a brake with more torque than necessary to stop the flywheel in 0.25 seconds is selected, the stopping time would be,

$$t = \frac{Wk_f^2 \times N_M}{308 \times T_d}$$

$$= \frac{Wk_f^2 \times N_M}{308 \times (0.8 \times T_s)}$$

$$= \frac{0.15 \times 1,800}{308 \times (0.8 \times 6)}$$

$$t = 0.18 \sec$$

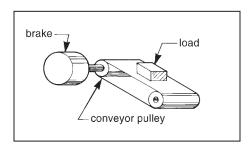
See section on *Stopping Time* and *Thermal Information*.

Example 5: Select a brake to stop a load on a horizontal belt conveyor in a specified time.

Given:

Conveyor pulley speed (N_p) - 32 rpm Weight of load (W) - 30 lb Conveyor pulley and belt inertia (Wk_0^2) - 4.0 lb-ft²

Conveyor pulley diameter (dp) - 1 ft Required stopping time (t) - 0.25 sec



First, convert the rotational pulley speed to linear belt speed (V_B).

$$\begin{split} V_{\text{B}} &= \pi d_{\text{p}} N_{\text{p}} \\ &= \pi \times 1 \times 32 \\ V_{\text{B}} &= 100.5 \text{ ft/min} \end{split}$$

Next, determine inertia of load.

$$Wk_W^2 = W \left(\frac{V_B}{2\pi \times N_p} \right)^2$$
$$= 30 \left(\frac{100.5}{2\pi \times 32} \right)^2$$
$$Wk_W^2 = 7.5 \text{ ft-lb}^2$$

Then, determine total inertial load

$$Wk_T^2 = Wk_W^2 + Wk_F^2$$

= 7.5 + 4.0
 $Wk_T^2 = 11.5 \text{ lb-ft}^2$

The required dynamic torque to stop the conveyor load in 0.25 seconds can now be determined.

$$T_{d} = \frac{Wk_{T}^{2} \times N_{p}}{308 \times t}$$

$$T_{d} = \frac{11.5 \times 32}{308 \times 0.25}$$

$$T_{d} = 4.8 \text{ lb-ft}$$

Converting dynamic torque to static torque,

$$T_{S} = \frac{T_{d}}{0.8}$$
$$= \frac{4.8}{0.8}$$
$$T_{S} = 6 \text{ lb-ft}$$

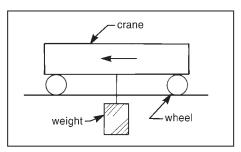
A brake having a standard static torque rating of 6 lb-ft would be selected. See *Thermal Information*.

Example 6: Select a brake to stop a trolley crane and its load in a specified time. Brake mounted on wheel axle.

Given:

Weight of crane (W_c) - 2,000 lb Weight of load (W_L) - 100 lb Trolley velocity (v) - 3 ft/sec or 180 ft/min

Radius of trolley wheel (r) - 0.75 ft Required stopping time (t) - 2 sec



The dynamic braking torque required to stop the trolley crane and load can be determined by one of two methods. The first method is to determine the equivalent inertia of the linearly moving crane and load, then calculate the dynamic braking torque. The second method is to determine the dynamic braking torque directly.

Using the first method, the total weight to be stopped is determined first.

$$W_T = W_L + W_C$$

= 100 + 2,000
 $W_T = 2,100 \text{ lb}$

Next, the rotational speed of the axle (N_B) is calculated.

$$N_{B} = \frac{V}{2\pi r}$$

$$= \frac{180}{2 \times \pi \times 0.75}$$

$$N_{B} = 38.2 \text{ rpm}$$

Then, the equivalent inertia of the linearly moving crane and load is determined.

$$\begin{aligned} Wk_T^2 &= W_T \!\! \left(\! \frac{V}{2\pi \, N_B} \! \right)^2 \\ &= 2,\! 100 \left(\! \frac{180}{2\pi \, 38.2} \! \right)^2 \\ Wk_T^2 &= 1,\! 181 \, Ib\! -\! ft^2 \end{aligned}$$

Finally, the dynamic braking torque required to stop the total inertia in 2 seconds is,

$$T_d = \frac{Wk_1^2 \times N_B}{308 \times t}$$
$$= \frac{1,181 \times 38.2}{308 \times 2}$$
$$T_d = 73.1b_1 tt$$

Using the second method, the dynamic braking torque required to stop the crane and load in 2 seconds can be calculated directly using the formula,

$$T_{d} = \frac{W_{T}^{V}}{gt} \times r$$

Where, T_d = Average dynamic braking torque, lb-ft

W_t = Total weight of linear moving load, lb

v = Linear velocity of load, ft/sec

g = Gravitational acceleration constant, 32.2 ft/sec²

t = Desired stopping time, sec

r = Length of the moment arm (wheel radius), ft

or, for this example,

$$T_d = \frac{2,100 \times 3}{32.2 \times 2} \times .75$$
 $T_d = 73 \text{ lb-ft}$

For both methods above, the required dynamic braking torque is converted to static torque,

$$T_s = \frac{T_d}{0.8}$$
$$= \frac{73}{0.8}$$
$$T_s = 91 \text{ lb-ft}$$

A smaller brake could be mounted on the high speed shaft in place of the higher torque on the low speed shaft.

A brake having a standard static torque rating of 105 lb-ft is selected. Since a brake with more torque than necessary to stop the load in 2 seconds is selected, the stopping time would be.

$$T = \frac{W_{T}^{V}}{gT_{d}} \times r$$

$$= \frac{W_{T}^{V}}{g \times (0.8 \times T_{s})} \times r$$

$$= \frac{2,100 \times 3}{32.2 \times (0.8 \times 105)} \times 0.75$$

$$t = 1.8 \text{ sec}$$

See section on *Stopping Time* and cycle rates, *Thermal Selection*. Stops should be under 2 seconds. Longer stops require application test.

Overhauling Loads

Applications with a descending load, such as power lowered crane, hoist or elevator loads, require a brake with sufficient torque to both *stop* the load, and *hold* it at rest. Overhauling loads having been brought to rest still invite motion of the load due to the effect of gravity. Therefore, brake torque must be larger than the overhauling torque in order to stop and hold the load. If brake torque is equal to or less than the overhauling torque, there is no net torque available for stopping a descending load.

First, the total system inertia reflected to the brake shaft speed must be calculated.

Second, the average dynamic torque required to decelerate the descending load in the required time is calculated with the formula:

$$T_d = \frac{Wk_T^2 \times N_B}{308 \times t}$$

Where, T_d = Average dynamic braking torque, lb-ft

Wk_T²= Total inertia reflected to brake, lb-ft²

N_B = Shaft speed at brake, rpm. Consider motor slip when descending.

t = Desired stopping time, sec

Third, the overhauling torque reflected to the brake shaft is determined by the formula:

$$T_o = W \times R \times \frac{N_L}{N_R}$$

Where, T_o = Overhauling dynamic torque of load reflected to brake shaft, lb-ft

W = Weight of overhauling load, lb

R = Radius of hoist or elevator drum, ft

N_L = Rotating speed of drum, rpm

 N_B = Rotating speed at brake, rpm

Or alternately, the dynamic torque to overcome the overhauling load can be calculated with the formula:

$$T_o = \frac{0.158 \times W \times V}{N_B}$$

Where, T_o = Overhauling dynamic torque of load reflected to brake shaft, lb-ft

W = Weight of overhauling load, lb

V = Linear velocity of descending load, ft/min

N_B = Shaft speed at brake, rpm

0.158 = Constant

Next, the total dynamic torque required to stop and hold the overhauling load is the sum of the two calculated dynamic torques:

$$T_t = T_d + T_o$$

Finally, the dynamic torque must be converted to static brake torque to select a brake:

$$T_S = \frac{T_d}{0.8}$$

Where, T_S = Brake static torque, lb-ft

T_t = System dynamic torque, lb-ft

If the total inertia of the system and overhauling load cannot be accurately determined, a brake rated at 180% the motor full load torque should be selected. Refer to *Selection of Service Factor*. The motor starting torque may permit a heavier than rated load to be lifted; the brake must stop the load when descending.

Examples 7, 8 and 9 illustrate how brake torque would be determined for overhauling loads. In these examples brakes are selected using the system data rather than sizing them to the motor. Refer to the section on *Thermal Calculations* to determine cycle rate.

Consider motor slip in calculation. An 1800 rpm motor with 10% slip would operate at 1,620 rpm when the load is ascending and 1,980 rpm when descending. Motor rpm, armature inertia and load position will affect stop time. Brakes on overhauling loads should be wired through a dedicated relay.

Example 7: Select a brake to stop an overhauling load in a specified time.

Given: Cable speed (V) - 667 ft/min

Weight of load (W) - 100 lb

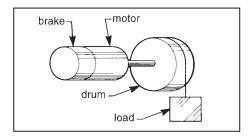
Drum diameter (D) - 0.25 ft

Drum inertia (Wk²) - 5 lb-ft²

Required stopping time (t) -1 sec

First, determine brakemotor shaft speed (N_B) .

$$NB = \frac{V}{\pi D}$$
$$= \frac{667}{\pi \times 0.25}$$



Then, determine the equivalent inertia of the overhauling load.

$$Wk_1^2 = W \left(\frac{V}{2\pi N_B} \right)^2$$
= 100 \left(\frac{667}{2\pi \times 849} \right)^2

 $Wk_1^2 = 1.56 \text{ lb-ft}^2$

Therefore, the total inertia at the brake is,

$$Wk_1^2 = Wk_D^2 + Wk_1^2$$

= 5 + 1.56
 $Wk_7^2 = 6.56 \text{ lb-ft}^2$

Now, the dynamic torque required to decelerate the load and drum in the required time is calculated.

$$T_d = Wk_T^2 \times N_B$$

= $\frac{6.56 \times 850}{308 \times 1}$
 $T_d = 18.1 \text{ lb-ft}$

Next, calculate the dynamic torque required to overcome the overhauling load.

$$T_0 = W \times R$$

= 100 x $\frac{0.25}{2}$
 $T_0 = 12.5$ lb-ft

The total dynamic torque to stop and hold the overhauling load is the sum of the two calculated dynamic torques.

$$T_t = T_d + T_O$$

= 18.1 + 12.5
 $T_t = 30.6$ lb-ft

Dynamic torque is then converted to static torque.

$$T_s = \frac{T_t}{0.8}$$

$$= \frac{30.6}{0.8}$$

$$T_s = 38.3 \text{ lb-}$$

A brake having a standard torque rating of 50 lb-ft is selected based on expected stop time. Since a brake with more torque than necessary to stop the load in 1 second is selected, the stopping time would be,

$$t = \frac{WK_{7}^{2} \times N}{308 \times T_{d}}$$
 where,
$$T_{s} = \frac{T_{t}}{0.8}$$

$$= \frac{T_{d} + T_{0}}{0.8}$$
 or,
$$T_{d} = 0.8T_{s} - T_{0}$$

$$= (0.8)(50) - 12.5$$

$$T_{d} = 27.5 \text{ lb-ft}$$
 therefore,
$$t = \frac{6.56 \times 850}{308 \times 27.5}$$

$$t = 0.7 \text{ sec}$$

Wire the brake through a dedicated relay on overhauling loads where stop time or distance is critical. See section on *Stopping time*.

Example 8: Select a brake to stop an overhauling load driven through gear reducer in a specified time.

Given: Motor speed (N_M) - 1,150 rpm

Motor inertia (WK_M²) - 0.65 lb-ft²

Gear reduction (GR) - 300:1

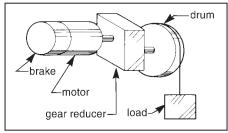
Drum diameter (D) - 1.58 ft

Weight of load (W) - 4,940 lb

Drum inertia (WK_D²) - 600 lb-ft²

Required stopping time (t) - 0.5

First, calculate all inertial loads reflected to the brakemotor shaft.



The rotational speed of the drum is,

$$N_{D} = \frac{N_{M}}{GR}$$

$$= \frac{1,150}{300}$$
 $N_{D} = 3.83 \text{ rpm}$

From this, the cable speed can be determined.

$$V = N_D x \pi D$$

= 3.83 x π x 1.58
 $V = 19.0$ ft/min

The equivalent inertia of the load reflected to the brakemotor shaft is,

$$Wk_{I}^{2} = W \left(\frac{V}{2\pi N_{BM}} \right)^{2}$$
$$= 4,940 \left(\frac{19.0}{2\pi 1,150} \right)^{2}$$
$$Wk_{I}^{2} = 0.034 \text{ lb-ft}^{2}$$

The equivalent inertia of the drum at the brakemotor shaft speed is,

$$Wk_d^2 = Wk_D^2 \left(\frac{N_D}{N_{BM}}\right)^2$$
$$= 600 \left(\frac{3.83}{1,150}\right)^2$$

Finally, the total inertia the brake will retard is.

 $Wk_T^2 = Wk_M^2 + Wk_T^2 + Wk_d^2$

Wkf = .0067 lb-ft2

 $Wk_T^2 = 0.691 \text{ lb-ft}^2$

The dynamic torque required to decelerate the total inertia is,

$$\begin{split} T_{\rm d} &= \frac{Wk_1^2 \times N_{\rm BM}}{308 \times t} \\ &= \frac{0.691 \times 1,150}{308 \times 0.5} \\ T_{\rm d} &= 5.16 \; lb\text{-}ft^2 \end{split}$$

Now, calculate the dynamic torque to overcome the overhauling load.

$$T_0 = W \times R = W \times \frac{1}{2}D$$

= 4,940 x $\frac{1.58}{2}$
 $T_0 = 3,903 \text{ lb-ft}$

Which reflected to the brakemotor shaft becomes,

$$T_{m} = \frac{T_{O}}{GR}$$
$$= \frac{3,903}{300}$$
$$T_{m} = 13.0 \text{ lb-ft}$$

Then, the total dynamic torque to stop and hold the overhauling load is the sum of the two calculated dynamic torques.

$$T_t = T_d + T_m$$

= 5.16 +13.0
 $T_t = 18.16 \text{ lb-ft}$

Dynamic torque is then converted to static torque.

$$T_{S} = \frac{T_{t}}{0.8}$$
$$= \frac{18.16}{0.8}$$
$$T_{S} = 22.7 \text{ lb-ft}$$

A brake having a standard torque rating of 25 lb-ft is selected.

Example 9: Select a brake to stop and hold a load on an inclined plane (skip hoist).

Given: Motor data Power (P) - 71/2 hp Speed (N_M) - 1,165 rpm Rotor inertia (WK2) - 1.4 lb-ft2

Gear reducer data:

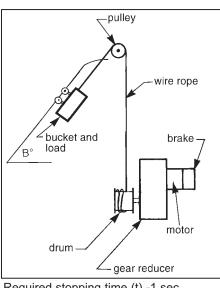
Reduction (G_R) - 110:1 Inertia at input shaft (Wkg) - 0.2 lb-ft2

Drum data

Diameter (DD) - 1.5 ft Inertia (Wk₀²) - 75 lb-ft²

Pulley data

Diameter (D_P) - 1.5 ft Inertia (Wk_f) - 20 lb-ft² Bucket weight (W_B) - 700 lb Maximum weight of load (W_L) - 4,000 lb Slope of track (B) -52.7°



Required stopping time (t) -1 sec

The bucket is full when ascending the track and is empty when descending. When selecting a brake the most severe condition would be a fully loaded bucket backed down the hoist track. In normal operation the descending bucket would be empty. In this example, the brake is selected for the most severe condition.

The total torque to stop and hold the bucket and load when descending is the sum of (a) the torque to decelerate the total inertia and (b) the torque required to hold the loaded bucket.

First, calculate all inertial loads reflected to the brakemotor shaft. The rotational speed of the drum is:

$$N_D = \frac{N_M}{GR}$$
$$= \frac{1,165}{110}$$
$$N_D = 10.6 \text{ rpm}$$

From this the cable speed can be determined

$$V = N_D x \pi D_D$$

= 10.6 x \pi x 1.5
 $V = 50 \text{ ft/min}$

The equivalent inertia of the loaded bucket reflected to the brakemotor shaft is.

$$Wk_{1}^{2} = W\left(\frac{V}{2\pi N_{M}}\right)^{2}$$
$$= 4,700\left(\frac{50}{2\pi \times 1,165}\right)^{2}$$
$$Wk_{1}^{2} = 0.219 \text{ lb-ft}^{2}$$

Next, the inertia of the pulley and drum are reflected to the brake motor shaft speed so the total inertia at the brake can be determined.

Since the diameters of the pulley and drum are the same, 1.5 ft, their rotational speeds would be the same, 10.6 rpm.

The inertia of the pulley reflected to the brakemotor shaft is,

$$Wk_{\beta}^{2} = Wk_{\beta} \left(\frac{N_{D}}{N_{M}} \right)^{2} = Wk_{\beta}^{2} \left(\frac{1}{GR} \right)^{2}$$
$$= 20 \times \left(\frac{1}{110} \right)^{2}$$
$$Wk_{\beta}^{2} = 0.0017 \text{ lb-ft}^{2}$$

The inertia of the drum reflected to the brakemotor shaft is.

$$Wk_{d}^{2} = Wk_{0}^{2} \left(\frac{N_{D}}{N_{M}} \right)^{2} = Wk_{0}^{2} \left(\frac{1}{GR} \right)^{2}$$
$$= 75 \times \left(\frac{1}{110} \right)^{2}$$
$$Wk_{0}^{2} = 0.0062 \text{ lb-ft}^{2}$$

The total inertia to be stopped is,

$$\begin{aligned} Wk_1^2 &= Wk_1^2 + Wk_3^2 + Wk_4^2 + Wk_8^2 + Wk_8^2 \\ &= 0.219 + 0.0017 + 0.0062 + 0.2 + 1.4 \\ Wk_1^2 &= 1.827 \text{ lb-ft} \end{aligned}$$

Then, the dynamic torque required to bring the descending bucket and load to rest is.

$$T_{d} = \frac{Wk_{1}^{2} \times N_{M}}{308 \times T_{d}}$$

$$T_{d} = \frac{1.827 \times 1,165}{308 \times 1}$$

The additional dynamic torque required to hold the overhauling load would be determined by the unbalanced component of the force acting along the plane of the hoist track, W_T sinB, and the length of the moment arm which is the drum radius (R_D). W_T sinB is the force necessary to retard downward motion of the loaded hoist bucket.

$$\begin{split} T_{\text{O}} &= W_{\text{T}} \text{sinB x } R_{\text{D}} \\ &= W_{\text{T}} \text{sinB x } \frac{1}{2} D_{\text{D}} \\ &= 4,700 \text{ x sin } 52.7^{\circ} \text{ x } \frac{1}{2} (1.5) \\ &= 4,700 \text{ x } 0.7955 \text{ x } 0.75 \\ T_{\text{O}} &= 2,804 \text{ lb-ft} \end{split}$$

Which reflected to the brakemotor shaft becomes.

$$T_{m} = \frac{T_{o}}{GR}$$
$$= \frac{2,804}{110}$$
$$T_{m} = 25.5 \text{ lb-ft}$$

Then, the total dynamic torque to stop and hold the descending bucket and load is the sum of the two calculated dynamic torques.

$$T_t = T_d + T_m$$

= 6.9 + 25.5
 $T_t = 32.4$ lb-ft

Converting to static torque,

$$T_s = \frac{T_t}{0.8}$$

$$= \frac{32.4}{0.8}$$
 $T_s = 40.5 \text{ lb-ft}$

A brake having a standard torque rating of 50 lb-ft is selected. Since a brake with more torque than necessary to stop the load in 1 second is selected, the stopping time would be,

$$t = \frac{W_f^2 \times N_M}{308 \times T_d}$$
 Where, $T_S = \frac{T_t}{0.8}$
$$= \frac{T_d + T_m}{0.8}$$
 or, $T_d = 0.8T_S - T_m$
$$= (0.8)(50) - 25.5$$

$$T_d = 14.5 \text{ lb-ft}$$
 therefore,
$$t = \frac{1.827 \times 1,165}{308 \times 14.5}$$

$$t = 0.48 \text{ sec}$$

See section on Stopping time.

Stopping Time and Deceleration Rate

In the formulas used to determine dynamic torque, stopping time or "t" in seconds is a desired or assumed value selected on the requirements of the application. For optimum brake performance, a stopping or braking time of 1 second or less is desirable. Stop times between 2 and 3 seconds require test. A brake of insufficient torque rating will lengthen the stopping time. This may result in overheating of the brake to a point where torque falls appreciably. The friction material could carbonize, glaze, or fail.

After determining the braking torque required by a system, it may be necessary to recalculate the stopping time based on the actual brake size selected to insure that stopping time falls within the 0 to 2 second range. Any formula, where the stopping time is a variable, may be rewritten to solve for the new stopping time. For instance, the dynamic torque equation may be transposed as follows:

$$\begin{split} T_{\rm d} &= \frac{W k_1^2 \; x \; N_B}{308 \; x \; t} \\ or, \quad t &= \frac{W k_1^2 \; x \; N_B}{308 \; x \; (0.8 x T_s)} \end{split}$$

Where, t = Stopping time, sec

Wk_T² = Total inertia reflected to brake, lb-ft²

N_B = Shaft speed at brake, rpm

T_s = Nominal static torque rating of brake, lb-ft

 T_d = Dynamic braking torque (0.8 x T_s), lb-ft

0.8 = Constant (derating factor)

308 = Constant

Brakes are rated in static torque. This value is converted to dynamic torque, as done in the above equation, when stopping time is calculated. That is,

$$T_d = 0.8 \times T_S$$

Where, T_d = Dynamic braking torque, lb-ft

T_S = Nominal static torque rating of brake, lb-ft

The approximate number of revolutions the brake shaft makes when stopping is:

Revolutions to stop =
$$\frac{t \times N_B}{120}$$

Where, t = Stopping time, sec

N_B = Shaft speed at brake, rpm

120 = Constant

The average rate of deceleration when braking a linearly moving load to rest can be calculated using the stopping time determined by the above formula and the initial linear velocity of the load.

$$a = -\frac{V_i}{t}$$

Where, a = Deceleration, ft/sec2

V_i = Initial linear velocity of load, ft/sec

t = Stopping time, sec

RPM Considerations

The maximum allowable rotational speed of the brake should not be exceeded in braking. Maximum brake rpm as listed in the catalog is intended to limit stopping time to 2 seconds or less and insure friction disc stability. Brakes are not dynamically balanced because of the low brake inertia.

Determining Required Thermal Capacity

Thermal Ratings

When a brake stops a load, it converts mechanical energy to thermal energy or heat. The heat is absorbed by components of the brake. This heat is then dissipated by the brake. The ability of a given brake to absorb and dissipate heat without exceeding temperature limitations is known as thermal capacity.

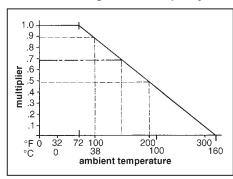
There are two categories of thermal capacity for a brake. The first is the *maximum* energy the brake can absorb in one stop, generally referred to as a "crash" or "emergency" stop. The second is the heat dissipation capability of the brake when it is cycled frequently. To achieve optimum brake performance, the thermal rating should not be exceeded. They are specified for a predetermined maximum temperature rise of the brake friction material.

The ability of a brake to absorb and dissipate heat is determined by many factors, including the design of the brake, the ambient temperature, brake enclosure, position of the brake, the surface that the brake is mounted to, and the altitude.

The rating for a given brake is the maximum allowable. Longer brake life results when the brake has more thermal capacity than a power transmission requires. Much shorter life or brake failure will result when the thermal capacity rating is exceeded. Ratings are determined at an ambient temperature of 72°F (22°C), with the brake in a horizontal position, with a stopping time of 1 second or less, and with no external heat source such as a motor.

Ambient temperature will limit the thermal capacity of a brake. Temperatures above 72°F (22°C) require derating of the thermal capacity rating. For example, at 150°F, thermal capacity is reduced approximately 30% (see *Derating Thermal Capacity Chart*).

CHART: Derating Thermal Capacity



A temperature range of $20^{\circ}F$ ($0^{\circ}C$) to $104^{\circ}F$ ($40^{\circ}C$) is acceptable in most brake applications. Above $104^{\circ}F$ also consider Class H coil insulation.

Thermal capacity ratings are determined with enclosures on the brake. Other customer furnished covers or cowls may affect a brake's thermal capacity. The effect on thermal capacity should be evaluated. In some cases, thermal capacity may be increased by use of air or liquid cooling. However, provisions must be made to prevent contaminating the brake internally.

Brakes with brass stationary discs are derated 25%.

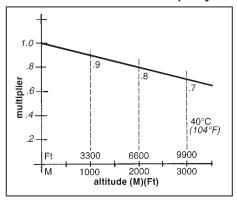
The mounting position of a brake will also affect thermal capacity. The specified ratings are for brakes mounted in a horizontal position with the solenoid plunger above the solenoid. For brakes mounted in a vertical position, or 15° or more from horizontal, the thermal capacity decreases due to friction disc drag. Brakes are modified for vertical operation to minimize the drag. 2- and 3- disc brakes are derated 25%, 4-disc brakes are derated 33%. 4- and 5-disc brakes are not recommended for vertical use.

Thermal capacity ratings are established without external sources of heat increasing the brake temperature. The surface that a brake is mounted to, such as an electric

motor or gear reducer, will limit the heat dissipation capability or thermal capacity of a brake. These sources of heat should be evaluated when determining the thermal requirements of the system for which the brake is selected.

High altitudes may also affect a brake's thermal capacity. Stearns brakes will operate to 10,000 ft above sea level at 72°F (22°C) ambient temperature. At 104°F (40°C) ambient temperature, altitude and temperature adjustments occur. Refer to NEMA MG1-1993 Section 14 for additional information.

CHART: Altitude & Thermal Capacity



Maximum Energy Absorption

The thermal capacity of a brake is limited by the maximum energy it can absorb in one stop. This factor is important when stopping extremely high inertial loads at infrequent intervals. Such use of a brake requires extensive cooling time before it can be operated again.

The energy a brake is required to absorb in one stop by a given power transmission system is determined by the formulas below. The calculated energy of the system should not exceed the maximum kinetic energy rating of the brake. System energy exceeding the brake's maximum rating may result in overheating of the brake to a point where torque falls appreciably. The friction material of the brake could glaze, carbonize or fail.

In the case of linear loads, the energy that the brake must absorb is kinetic energy. It is determined by the formula:

$$KE_I = \frac{W_V^2}{2g}$$

KE_I = Kinetic energy of linear moving load, lb-ft

W = Weight of load, lb

v = Linear velocity of load, ft/sec

g = Gravitational acceleration constant, 32.2 ft/sec²

In the case of rotational loads, the energy that the brake must absorb is also kinetic energy. It is determined by the formula:

$$KE_r = \frac{Wk_r^2 \times N_B^2}{5875}$$

Where, KE_r = Kinetic energy of linear load, lb-ft

Wk₁² = Inertia of the rotating load reflected to brake shaft, lb-ft²

N_B = Shaft speed at brake, rpm

5875 = Constant

In the case of overhauling loads, both the kinetic energy of the linear and rotating loads and the potential energy transformed into kinetic energy by the change in height or position must be considered when determining the total energy that the brake must absorb. The potential energy transformed to kinetic energy is determined by the formula:

Where, PE = Change in potential energy, ft-lb

W = Weight of overhauling load, lb

s = Distance load travels, ft

Thus, the total energy to be absorbed by a brake stoping an overhauling load is:

$$E_T = KE_T + KE_r + PE$$

Example 10 illustrates how energy absorption for Example 8 would be determined for one stop.

Example 10: Determine the total energy absorbed by a brake in one stop.

In Example 8, the calculation for total energy to be absorbed would be as follows.

First, calculate the kinetic energy of the linear load. The load weight was 4,940 lb and the velocity is 19 ft/min or 0.317 ft/sec. The kinetic energy is:

$$KE_{I} = \frac{W_{V}^{2}}{2g}$$
$$= \frac{4,940 \times 0.317^{2}}{2 \times 32.2}$$

 $KE_{I} = 7.71 \text{ ft-lb}$

Next, calculate the kinetic energy for the rotational load. The motor inertia is 0.65 lb-ft² and the drum inertia reflected to the brake shaft speed is 0.0067 lb-ft². The total rotational inertia at the brakemotor shaft is,

$$Wk_r^2 = Wk_M^2 + Wk_d^2$$
$$= 0.65 + 0.0067$$
$$Wk_r^2 = 0.6567 \text{ lb-ft}^2$$

And the kinetic energy of the rotating components is,

$$KE_r = \frac{Wk_r^2 \times N_B^2}{5,875}$$

$$= \frac{0.6567 \times 1,150^2}{5,875}$$

$$KE_T = 147.8 \text{ ft-lb}$$

Now, calculate the potential energy converted to kinetic energy due to the change in position of the load while descending. A descending load is the most severe case since potential energy is transformed to kinetic energy that the brake must absorb. A 25 lb-ft brake was selected in Example 8. The 25 lb-ft static torque rating is converted to dymanic torque,

$$T_1 = T_S \times 0.8$$

= 25 x 0.8
 $T_1 = 20 \text{ lb-ft}$

Of this torque, 13.0 lb-ft is required to overcome the overhauling load as determined in Example 8. The dynamic torque available to decelerate the load is,

$$T_d = T_t - T_m$$
$$= 20 - 13$$
$$T_d = 7 \text{ lb-ft}$$

The stopping time resulting from this dynamic torque is,

$$\begin{split} t &= \frac{W k_f^2 x \ N_M}{308 \ x \ T_d} \\ &= \frac{0.691 \ x \ 1,150}{308 \ x \ 7} \end{split}$$

t = 0.369 sec

Where, Wk_i^2 = 0.690 lb-ft² is the total inertia the brake is to retard as determined in Example 8. With the load traveling at 19.0 ft/min or 0.317 ft/sec, the distance it will travel is,

$$s = \frac{1}{2} vt$$

= $\frac{1}{2} \times 0.317 \times 0.369$
 $s = 0.059 \text{ lb-ft}$

Wire the brake through a dedicated relay on overhauling loads where stop time or distance is critical. The potential energy transformed to kinetic energy in this distance would be,

$$PE = W_S$$

= 4,940 x 0.059
 $PE = 291 \text{ ft-lb}$

Thus, the total energy to be absorbed by the brake would be,

$$E_T = KE_I + KE_r + PE$$

= 7.71 + 147.8 + 291
 $E_T = 447$ | |b-ft

The 25 lb-ft brake selected in Example 8 should be capable of absorbing 447 ft-lb of energy. The brake's maximum kinetic energy absorption rating should exceed this value.

Motor slip and test loads (150% of load) should be considered both in sizing and thermal calculations.

Brakes overheated in testing will require inspection before using in the standard application.

Heat dissipation in cyclic applications

In general, a brake will repetitively stop a load at the duty cycle that a standard electric motor can repetitively start the load. A brake's thermal capacity is based upon the heat it can absorb and dissipate while cycling. The thermal capacity ratings for brakes are listed in the specification tables for specific brake models.

The energy that a brake is required to absorb and dissipate by a given power transmission system is determined from the total inertia of the load and system, the rotating or linear speed of the load, and the number of times the load is to be stopped in a given time period. The rate of energy dissipation is expressed in horsepower seconds per minute (hpsec/min). Other common units for energy rates, such as foot pounds per second (ftlb/sec), can be converted to hp-sec/min using the conversion factors given in the *Technical Data* section.

Refer to the Thermal Capacity Chart for use above 104°F (40°C) ambient temperature.

For applications demanding optimum brake performance, such as high inertial loads and frequent stops, the rate of energy dissipation required by the system is determined using the following formulas. The calculated rate of energy dissipation should not exceed the thermal capacity of the brake. Thermal dissipation requirements exceeding the brake's rating

may result in overheating of the brake to a point where torque falls appreciably. The friction material of the brake could glaze, carbonize or fail.

For rotating or linear loads, the rate at which a brake is required to absorb and dissipate heat when frequently cycled is determined by the relationship:

$$TC = \frac{Wk_T^2 x N_B^2 x n}{3.2 \times 10^6}$$

Where, TC = Thermal capacity required for rotating or linear loads hp-sec/min

 Wk_T^2 = Total system inertia reflected to brake, lb-ft²

 N_B = Shaft speed at brake, rpm

n = Number of stops per minute, not less than 1

3.2 x 10⁶ = Constant

The rotating speed enters the formula as a squared function. Therefore, thermal requirements are of particular significance in systems where the brake will be operated at high speeds.

$$TC = \frac{E_T \times n}{550}$$

Where, TC = Thermal capacity required for overhauling loads hp-sec/min

 E_T = Total energy brake absorbs, ft-lb

n = Number of stops per minute, not less than 1

550 = Constant

For overhauling loads, the rate at which a brake is required to absorb and dissipate heat when frequently cycled is determined by the relationship:

Example 11 illustrates how the required thermal capacity would be determined for Example 4.

Example 11: Determine the thermal capacity required to stop a rotating load frequently.

Referring back to Example 4, the flywheel will be stopped 20 times per minute. The required thermal capacity of the 6 lb-ft brake selected in this example is determined as follows.

The total inertial load the brake is to retard is 0.15 lb-ft². The shaft speed of the brake motor is 1,800 rpm. Therefore, the required thermal capacity is,

$$TC = \frac{Wk_1^2 \times N_M^2 \times n}{3.2 \times 10^6}$$
$$= \frac{0.15 \times 1,800^2 \times 20}{3.2 \times 10^6}$$
$$TC = 3.0 \text{ hp-sec/min}$$

The 6 lb-ft brake selected in Example 4 should have a thermal capacity rating equal to or greater than 3.0 hp-sec/min.

A brake with greater thermal capacity will result in greater wear life.

If productivity is to be improved in Example 4 by increasing the cycle rate, the maximum number of stops per minute is determined by the rated thermal capacity of the brake. If the 6 lb-ft brake selected in Example 4 has rated thermal capacity of 9 hp-sec/min, the maximum permissible stops per minute would be determined by transposing the above formula to.

$$\begin{split} n_{\text{max}} &= \frac{TC_{\text{rated}} \times (3.2 \times 10^6)}{Wk_1^2 \times N_{\text{M}}^2} \\ &= \frac{9 \times (3.2 \times 10^6)}{0.15 \times 1,800^2} \end{split}$$

 $n_{max} = 59 \text{ stops/min}$

So, the brake could be operated up to 36 times per minute without exceeding its ability to absorb and dissipate the heat generated by the frequent stops and meet the maximum solenoid cycle rating. Cycle rate cannot exceed the solenoid cycle rate appearing in the catalog.

Electrical Considerations

Please see page 118.

Environmental Considerations

Brakes with standard open enclosures when mounted on NEMA C-face motors are drip-proof, except where a manual release lever has a clearance opening in the housing. The standard enclosure is commonly used on open, drip-proof and enclosed motors operating indoors or in protected outdoor environments.

NEMA 4, IP 54 enclosures are available on most brake models and are commonly used for outdoor installations, or where there are moist, abrasive or dusty environments. Standard and severe duty NEMA 4 enclosures are available in some brake series.

Brakes of various styles and materials for above or below deck on ships and dockside installation are available. The materials are usually specified by the ship designers or Navy specification MIL-B-16392C. Brakes are also available to meet MIL-E-17807B for shipboard weapon and cargo elevators. Refer to Marine, Maritime and Navy Catalog pages.

Brakes Listed by Underwriters Laboratories, Inc. and certified by Canadian Standards Association are available for use in hazardous locations, including Class I. Groups C and D: and Class II, Groups E, F and G. Motormounted, hazardous-location electric disc brakes are listed only when mounted to a Listed hazardous-location motor of the same Class and Group at the motor manufacturer's facility, and where the combination has been accepted by UL or CSA. This procedure completes the hazardous duty assembly of the brake. However, foot-mounted hazardous-location disc brakes that are Listed are also available for coupling to a motor, and may be installed by anyone.

Hazardous-location brakes are *not* gasketed unless indicated in the brake description. The enclosure prevents flame propagation to the outside atmosphere through controlled clearances. Protection from weather and washdowns must be provided. If the brake is used in a high humidity or low temperature environment, internal electric heaters should be used.

Standard ambient temperature range for brake operation is from 20°F (0°C) to 104°F (40°C). Refer to *Thermal Ratings* section for brake operation at higher ambient temperatures. Heaters may be available for brake operation at low ambient temperatures and high humidity environments. Ductile iron construction and heaters are recommended for prolonged cold climate use.

Conclusion

The spring-set, electrically released disc brake is an important accessory to electric motors used in cycling and holding operations. It is available in a wide variety of enclosures. In most applications, a brake requires no additional wiring, controls or auxiliary electrical equipment. It is simple to maintain since the replaceable items, the friction discs, can be easily changed.

Many spring-set motor brakes are equipped with features such as simple wear adjustment to provide optimum friction disc life, visual wear indicator, torque adjustment and manual release. Featured on some types of brakes is automatic adjustment to compensate for friction disc wear. This feature eliminates the need for periodic adjustment and is advantageous in remote or inaccessible locations. Not all of the brakes on the market provide all of these features, but there are many Stearns motor brakes offering these features.

Care should be exercised in properly selecting a brake giving due consideration to torque as well as environment and thermal requirements.

On applications where all the pertinent information is not available, selection must be based on previous experience of the designer and user, as well as the brake manufacturer, and should be confirmed by tests under actual operating conditions. If the brake is selected with reasonable allowances made for extremes in operating conditions, it will perform its task with little attention or maintenance.

Formulas

The following formulas cover the basic calculations used in brake application engineering.

Required	Given	Formula
Full load motor torque (T _{flmt}), lb-ft	Horsepower (P), hp Shaft speed (N), rpm 5252 = Constant	$T_{fimt} = \frac{5252 \times P}{N}$
Average dynamic braking torque (T_d) , lb-ft	Total inertia reflected to brake (Wk²), lb-ft² Shaft speed at brake (N), rpm Desired stopping time (t), seconds 308 = Constant	$T_{d} = \frac{Wk^{2} \times N}{308 \times t}$
Static torque (T), lb-ft	Force (F), lb Pulley or drum radius, (R), ft	T = F x R
Overhauling dynamic torque reflected to brake shaft (T _o), lb-ft	Weight of overhauling load (W), lb Linear velocity of descending load (V), ft/min Shaft speed at brake (N), rpm 0.158 = Constant	$T_{O} = \frac{0.158 \times W \times V}{N}$
Static torque of brake (T _s), lb-ft (General Guideline)	Dynamic braking torque required (T_d) , lb-ft 0.8 = Constant (derating factor)	$T_{s} = \frac{T_{d}}{0.8}$
Inertia of rotating load reflected to brake shaft ($_{\mathbb{W}}$ k_{b}^{2}), lb-ft²	Inertia of rotating load ($_{\rm W}{\rm k}_{\rm L}^{2}$), lb-ft² Shaft speed at load (N _L), rpm Shaft speed at brake (N _B), rpm	Equivalent $W k_b^2 = W k_L^2 \left(\frac{N_L}{N_B}\right)^2$
Equivalent inertia of linear moving load reflected to brake shaft ($_{\rm W}~k_{\rm w}^2$), lb-ft²	Weight of linear moving load (W), lb Linear velocity of load (V), ft/min Shaft speed at brake (N _B), rpm 2 π : = Constant	Equivalent $Wk_{W}^{2} = W \left(\frac{V}{2 \pi N_{B}}\right)^{2}$
Kinetic energy of rotating load, (KE _r), ft-lb	Inertia of rotating load reflected to brake shaft ($_{W}$ k_{b}^{2}), lb-ft ² Shaft speed at brake (N _B), rpm 5875 = Constant	$KE_r = \frac{W k_b^2 \times N_B^2}{5875}$
Kinetic energy of linear moving load (KE _I), ft-lb	Weight of load (W), lb Linear velocity of load (v), ft/sec g = Gravitational acceleration constant, 32.2 ft/sec ²	$KE_{I} = \frac{W v^{2}}{2g}$
Change in potential energy (PE), ft-lb	Weight of overhauling load (W), lb Distance load travels (s), ft	PE = Ws
Total energy absorbed by brake (E_T) , ft-lb	Total linear kinetic energy, (KE _L), ft-lb Total rotary kinetic energy (KE _R), ft-lb Potential energy converted to kinetic energy (PE), ft-lb	E _T = KE _L + KE _R + PE
Thermal capacity required for rotational or linear moving loads (TC), hp-sec/min	Total system inertia reflected to brake shaft (Wk ² _T), lb-ft ² Shaft speed at brake (N _B), rpm Number of stops per minute (n), not less than one 3.2 x 10 ⁶ = Constant	$TC = \frac{W k_T^2 \times N_B^2 \times n}{32 \times 10^6}$
Thermal capacity required for overhauling loads (TC), hp-sec/min	Total energy brake absorbs (E _T), ft-lb Number of stops per minute (n), not less than one 550 = Constant	$TC = \frac{E_T \times n}{550}$
Linear velocity, ft/min	N = rpm Diameter (D), ft	V = Nπ D